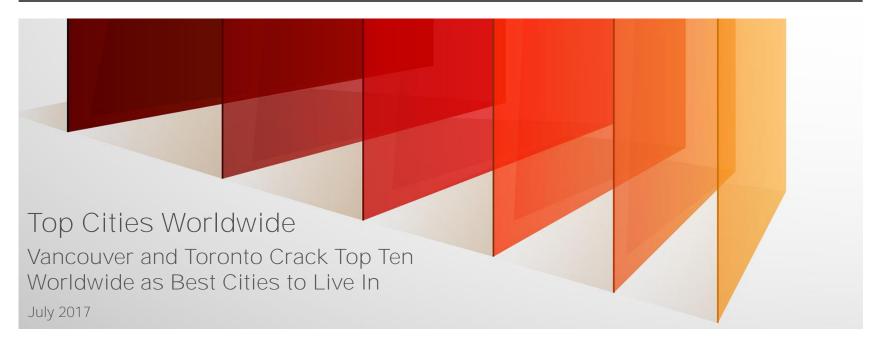
PUBLIC PERSPECTIVES





General themes from the data are...

Vancouver and Toronto are well regarded by global citizen/consumers as best cities to live in

Vancouver and Toronto are in the top 10 list of best cities to live in ranked by global citizen/consumers from a list of 60 cities. Vancouver ranked third and Toronto fifth.

Interestingly, while Vancouver ranked higher among Baby Boomers and Gen Xers, and Toronto among Millennials as the best place to live, both Canadian cities made it to the top ten most livable cities across all generations globally.

However, Vancouver and Toronto tended to rank lower for best cities to visit and do business in

While Vancouver and Toronto made it to the top 10 as the best places to live, neither city made the top ten list of cities that are the best places to visit (ranking 10th, and 11th place respectively).

And when it comes to ranking the cities that are best to do business in Toronto placed 14th and Vancouver 16th.

Consequently, while Vancouver and Toronto are clearly competitive with other major cities around the world in terms of livability, some work likely still needs to be done to promote both cities as tourism and business destinations.

World's Favourite Cities

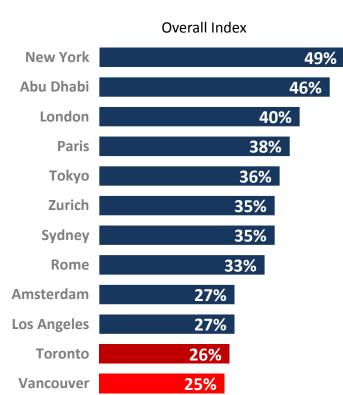
New York Once Again Tops the List of Best Cities Overall Among Global Citizens; Toronto and Vancouver Just Outside of Top 10

- **New York** retains its place as the leading city in this year's index.
- Toronto and Vancouver are positioned just outside of the top 10, but Toronto has inched up since 2013.
- Since 2013, **Abu Dhabi** has overtaken London and Paris, moving into second place.
- **Tokyo** has risen two places, replacing Sydney in the top five best cities.
- Only one city has broken into the top ten since 2013 **Amsterdam**.
- The bottom three cities in the index this year are Lagos (2 points), Nairobi (2) and Tehran (1).

Respondents were asked: Based on what you have seen yourself, or heard about from others, which three cities in the world do you think are the best to...Live in?; 2. Visit?; 3. Do business in?

A list of sixty cities was provided for each question

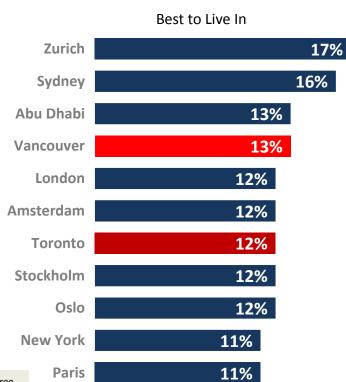
The **Ipsos Cities Overall Index** is calculated as the sum of the three individual scores achieved by each city: *Example: New York Index Score = % live (11) + % do business (23) + % visit (15) = 49*



2017 Index Rank	2013 Index Rank
1 (-)	1
2 (♠)	4
3 (❤)	2
4 (♥)	3
5 (个)	7
6 (-)	6
6 (♥)	5
8(个)	9
9 (个)	14
9 (-)	10
11 (1)	12
12 (-)	N/A

Vancouver and Toronto Crack the Top 10 Best Cities List for Liveability

- The top two liveable cities remain unchanged from 2013: Zurich is in first place, followed by Sydney.
- Vancouver, a new entry this year, is tied for third place with Abu Dhabi, which has risen from seventh place.
- New York and Paris have both fallen; ranking fifth and third in 2013, they are now tied for tenth place.
- Toronto is in fifth place, tied with Amsterdam, London, Stockholm and Oslo.

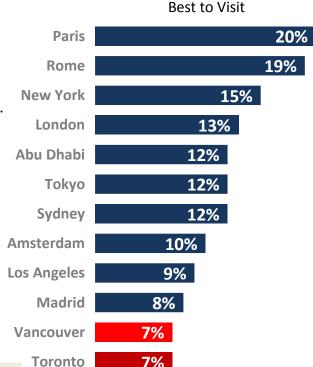


2017 Rank	2013 Rank
1 (-)	1
2 (-)	2
3 (个)	7
3 (-)	N/A
5 (♥)	3
5 (个)	10
5 (介)	6
5 (个)	8
5 (个)	10
10 (♥)	5
10 (♥)	3

Based on what you have seen yourself, or heard about from others, which three cities in the world do you think are the best to...Live in?

Vancouver and Toronto Just Outside Top 10 as Best Cities to Visit

- Paris keeps its top spot as the world's favourite city to visit.
- Vancouver and Toronto are just outside the top 10, tied for 11th place.
- This year Rome has overtaken New York as the second favourite city to visit. London remains the fourth most popular.
- Amsterdam, Abu Dhabi and Tokyo have all risen in this year's rankings.
- One city from 2013 has fallen out of the top ten – Rio de Janeiro.

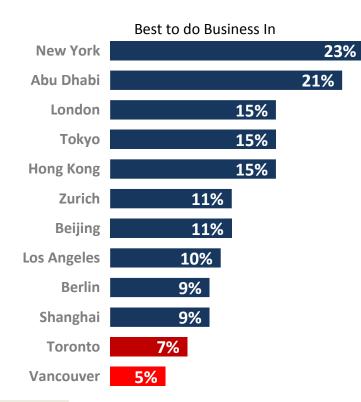


2017 Rank	2013 Rank
1 (-)	1
2 (个)	3
3 (❤)	2
4 (-)	4
5 (个)	6
5 (个)	6
5 (-)	5
8 (个)	10
9 (❤)	7
10 (-)	10
11 (-)	N/A
11 (-)	11

Based on what you have seen yourself, or heard about from others, which three cities in the world do you think are the best to...Visit?

Vancouver and Toronto Outside Top Ten as Best Cities Do Business In

- New York and Abu Dhabi remain the clear leading cities to do business in.
- **Toronto** and **Vancouver** rank well outside the top 10.
- London, Tokyo and Hong Kong again form the chasing pack in joint third place.
- The remaining five cities Zurich,
 Beijing, Los Angeles, Berlin and
 Shanghai also featured in the 2013 top ten.
- **Paris** falls outside the top 10, with 7% thinking it is good for commerce.
- Tehran is seen as the least businessfriendly city (scoring less than 1%).



2017 Rank	2013 Rank
1 (-)	1
2 (-)	2
3 (♠)	5
3 (♠)	4
3(-)	3
6 (个)	7
6 (-)	6
8 (♠)	10
9 (-)	9
9 (-)	9
14 (♠)	15
16	N/A

Generational Favourites

Vancouver Cracks Top 10 Cities Overall Among Boomers; Toronto Among Gen Xers

Overall Index

Baby Boomer (1945-65)	Gen X (1966-79)	Millennial (1980-95)	Gen Z (1996-)
1. Zurich	1. New York	1. New York	1. New York
2. Sydney	2. Abu Dhabi	2. Abu Dhabi	2. Abu Dhabi
3. New York	3. Sydney	3. Paris	3. Tokyo
4. Abu Dhabi	4. Zurich	4. London	4. London
5. London	5. London	5. Tokyo	5. Los Angeles
6. Paris	6. Paris	6. Rome	6. Paris
7. Rome	7. Tokyo	7. Los Angeles	7. Rome
8. Vancouver	8. Rome	8. Zurich	8. Amsterdam
9. Vienna	9. Amsterdam	9. Sydney	9. Berlin
10. Stockholm	10. Toronto	10. Amsterdam	10. Sydney

Vancouver and Toronto in Top 10 Most Liveable Cities Across Generations

Best to Live In

Baby Boomer (1945-65)	
Zurich	22%
Sydney	19%
Vancouver	15%
Stockholm	15%
Oslo	14%
Toronto	13%
Vienna	13%
Amsterdam	12%
Auckland	12%
Copenhagen/London Abu Dhabi	10%

Gen X (1966-79)	
Zurich	20%
Sydney	19%
Vancouver	14%
Stockholm	13%
Abu Dhabi	13%
Oslo	13%
Toronto	12%
Amsterdam	12%
Auckland	11%
London/Vienna Paris/New York	10%

Millennial (1980-95)		
Abu Dhabi	14%	
Zurich	14%	
New York	13%	
Sydney	13%	
London	13%	
Paris	12%	
Amsterdam	12%	
Toronto	12%	
Vancouver	11%	
Stockholm	11%	

Gen Z (1996-)		
Los Angeles	16%	
Abu Dhabi	15%	
New York	15%	
London	14%	
Amsterdam	13%	
Paris	12%	
Rome	11%	
Zurich	10%	
Sydney	10%	
Tokyo / Toronto	10%	

Vancouver in Top 10 Cities to Visit among Boomers

Best to Visit

Baby Boomer (1945-65)	
Paris	20%
Rome	19%
Sydney	15%
New York	13%
London	12%
Vienna	11%
Zurich	10%
Abu Dhabi	10%
Amsterdam	10%
Tokyo/Vancouver	9%

Gen X (1966-79)	
Rome	20%
Paris	20%
New York	16%
Sydney	14%
London	13%
Abu Dhabi	12%
Tokyo	11%
Amsterdam	10%
Vienna	8%
Zurich	8%

Millennial (1980-95)		
Paris	21%	
Rome	18%	
New York	16%	
Abu Dhabi	13%	
Tokyo	12%	
London	12%	
Amsterdam	10%	
Sydney	10%	
Los Angeles	9%	
Madrid	8%	

Gen Z (1996-)		
Paris	23%	
Rome	19%	
New York	17%	
Tokyo	17%	
Abu Dhabi	15%	
London	14%	
Los Angeles	13%	
Sydney	9%	
Amsterdam	9%	
Rio de Janeiro/Madrid Cairo/Osaka	7%	

No Canadian Presence in Top Cities to do Business in by Generation

Best to do Business In

Baby Boomer (1945-65)			
New York	21%		
Abu Dhabi	19%		
Hong Kong	16%		
London	16%		
Zurich	15%		
Tokyo	14%		
Singapore	10%		
Berlin	10%		
Beijing	10%		
Shanghai	10%		

Gen X (1966-79)		
New York	24%	
Abu Dhabi	21%	
London	16%	
Hong Kong	15%	
Tokyo	15%	
Zurich	12%	
Beijing	11%	
Shanghai	10%	
Los Angeles	10%	
Berlin/Singapore	9%	

Millennial (1980-95)		
New York	23%	
Abu Dhabi	23%	
Hong Kong	14%	
London	14%	
Tokyo	14%	
Beijing	12%	
Los Angeles	11%	
Zurich	10%	
Shanghai	9%	
Berlin	9%	

Gen Z (1996-)		
New York	24%	
Abu Dhabi	21%	
Tokyo	18%	
London	16%	
Los Angeles	13%	
Beijing	11%	
Hong Kong	11%	
Berlin	10%	
Shanghai	9%	
Washington DC	9%	

What do Canadians and Americans Say?

Canadians Are Very Loyal to Their Own Cities

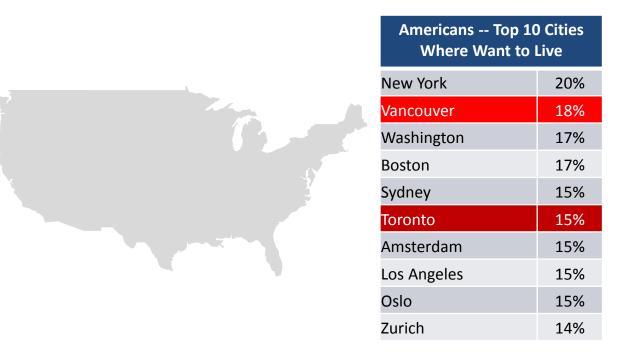
Canadians Top 10 Cities Overall Index			
Toronto	84		
Vancouver	83		
New York	58		
Sydney	46		
London	38		
Rome	37		
Zurich	36		
Paris	34		
Amsterdam	33		
Abu Dhabi / Hong Kong	27		



Canadians – Top 10 Cities Where Want to Live		
Vancouver	43%	
Toronto	36%	
Sydney	21%	
Zurich	19%	
Oslo	16%	
Stockholm	15%	
Amsterdam	14%	
Auckland	11%	
Helsinki	11%	
London / Rome / New York	9%	

Americans Are Also Very Loyal to Their Cities; But Toronto and Especially Vancouver Rank in Top 10 Among Americans

Americans Top 10 Cities Overall Index		
New York	71	
Los Angeles	49	
Washington DC	46	
London	41	
Sydney	40	
Rome	37	
Vancouver	37	
Boston	36	
Toronto	34	
Paris	33	



Data For This Report Were Generated From Ipsos' Global @dvisor

WHAT WAS ASKED

SURVEY METHOD

WEIGHTING

Respondents were asked:

Based on what you have seen yourself, or heard about from others, which three cities in the world do you think are the best to...

- Live in?
- 2. Visit?
- Do business in?

A list of sixty cities was provided for each question

The **Ipsos Cities Overall Index** is calculated as the sum of the three individual scores achieved by each city:

Example: New York Index Score = %

live (11) + % do business (23) + % visit
(15) = 49

These are the findings of a Global @dvisor survey comprising 18,500 interviews, conducted between April 21st – May 5th among adults aged 18-64 in the US and Canada, and adults aged 16-64 in all other countries.

16 of the 26 countries surveyed online provide nationally representative samples: Argentina, Australia, Belgium, Canada, France, Germany, Great Britain, Hungary, Israel, Italy, Japan, Poland, South Korea, Spain, Sweden, and the United States. Online samples in Brazil, China, India, Mexico, Peru, Russia, Saudi Arabia, South Africa and Turkey are more urban/educated/income than their fellow citizens and are referred to as "Upper Deck Consumer Citizens."

SAMPLE

Approximately 1000+ individuals participate on a country by country basis via the Ipsos Online Panel with the exception of Argentina, Belgium, Hungary, India, Israel, Mexico, Peru, Poland, Russia, Saudi Arabia, South Africa, South Korea, Sweden and Turkey, where each have a sample approximately 500+.

The results are weighted to ensure that the sample's composition reflects that of the adult population according to the most recent country Census data, and to provide results intended to approximate the sample universe. Further, results are weighted to give each country an equal weight in the "global" sample.

Sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error, and measurement error.

The 2017 list -60 cities

Abu Dhabi	Budapest	Helsinki	Madrid	Oslo	Sydney
United Arab Emirates	Hungary	Finland	Spain	Norway	Australia
Amsterdam	Buenos Aires	Hong Kong	<u>Manila</u>	Paris	Tehran
The Netherlands	Argentina	China	Philippines	France	<i>Iran</i>
Auckland	Cairo	Istanbul	Mecca	<u>Prague</u>	Tel Aviv
New Zealand	<i>Egypt</i>	<i>Turkey</i>	Saudi Arabia	Czech Republic	Israel
Bangkok	Cape Town	Jakarta	Mexico City Mexico	Rio de Janeiro	Tokyo
Thailand	South Africa	Indonesia		Brazil	Japan
Beijing	Casablanca	Karachi	Moscow	Rome	Toronto
<i>China</i>	<i>Morocco</i>	Pakistan	Russia	Italy	<i>Canada</i>
<u>Belgrade</u>	Chicago	Kuala Lumpur	Mumbai	Sao Paulo	<u>Vancouver</u>
Serbia	United States	Malaysia	<i>India</i>	<i>Brazil</i>	Canada
Berlin	Copenhagen <i>Denmark</i>	<u>Lagos</u>	<u>Munich</u>	Seoul	<u>Vienna</u>
Germany		Nigeria	Germany	South Korea	Austria
<u>Bogota</u>	<u>Delhi</u>	<u>Lima</u>	<u>Nairobi</u>	Shanghai	Warsaw
Colombia	India	Peru	<i>Kenya</i>	<i>China</i>	<i>Poland</i>
Boston	<u>Dublin</u>	London	New York City	Singapore	Washington
United States	Republic of Ireland	United Kingdom	United States	Singapore	United States
Brussels	Guangzhou	Los Angeles	Osaka	Stockholm	Zurich
Belgium	<i>China</i>	United States	Japan	<i>Sweden</i>	Switzerland

Underlined cities are new additions for the 2017 survey

CONTACTS

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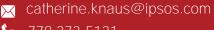
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