

**July 2019** 

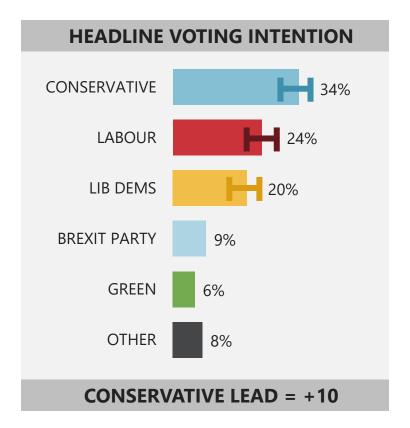
VOTING INTENTIONS

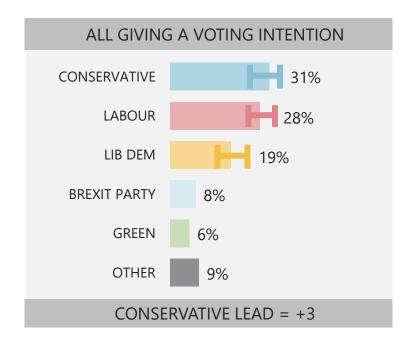




#### Voting Intention: July 2019

#### HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?







Source: Ipsos MORI Political Monitor

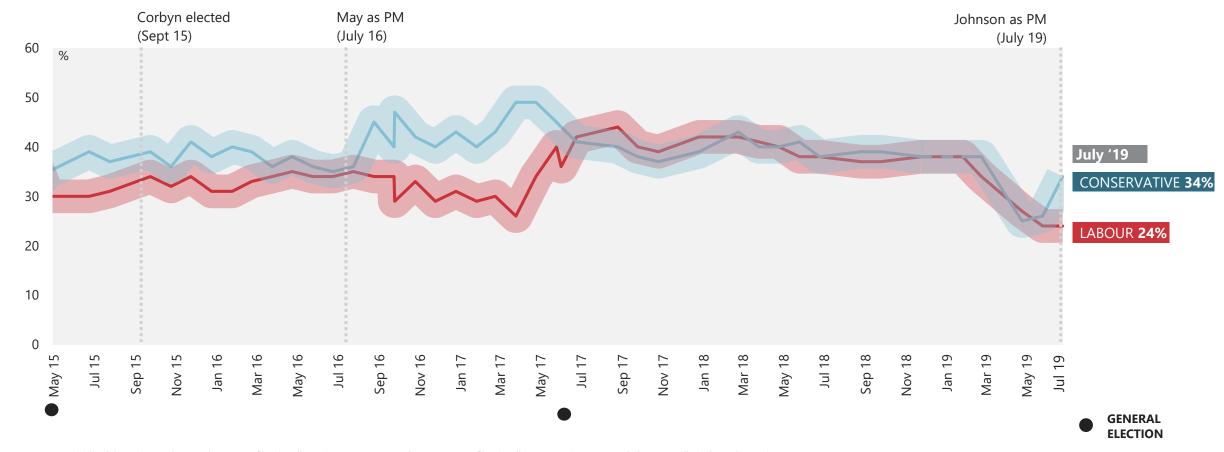
**Base:** 1,007 British adults 18+, 26 – 30 July 2019; Headline Voting Intention: all 9/10 certain to vote and always/usually/it depends vote in General Elections = 759 Margin of error is displayed at +/- 4% All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.



**Ipsos MORI** 

#### Headline voting intention: Since 2015 General Election

#### HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections. Note small change in methodology in approach to prompting Brexit Party in July 2019

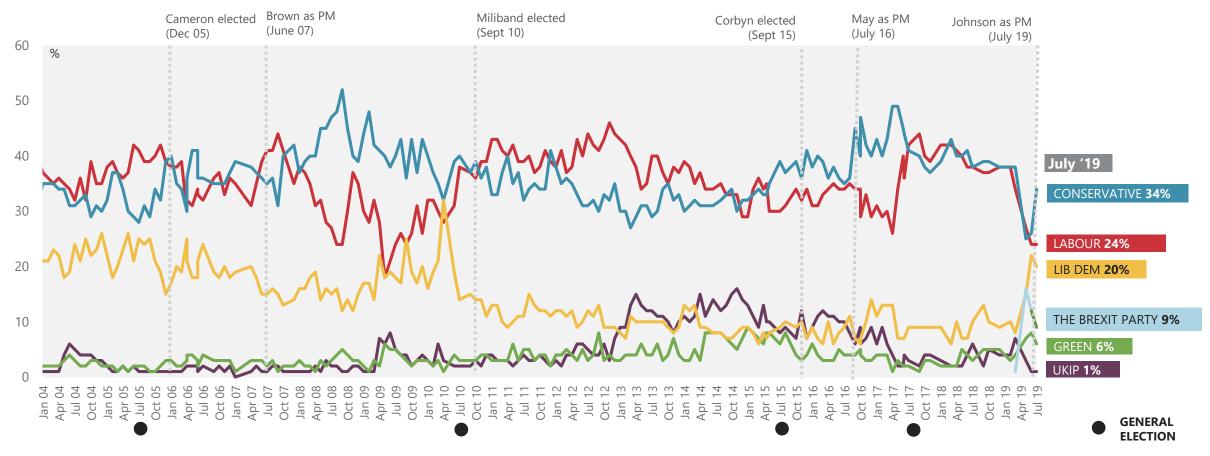
**Source:** Ipsos MORI Political Monitor



**Ipsos MORI** 

#### **Headline voting intention: January '04 – July '19**

#### HOW WOULD YOU VOTE IF THERE WERE A GENERAL ELECTION TOMORROW?



Base: c. 800 British adults; Prior to July 2015 the turnout filter is "All certain to vote"; From July 2015 turnout filter is "all 9/10 certain to vote and always/usually/it depends vote in General Elections. Note small change in methodology in approach to prompting Brexit Party in July 2019

**Source:** Ipsos MORI Political Monitor



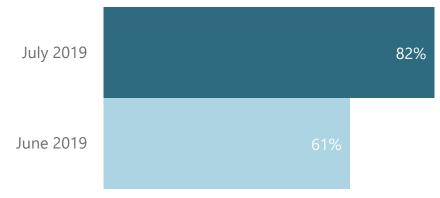
**Ipsos MORI** 

## **Certainty to vote**

AND HOW LIKELY WOULD YOU BE TO VOTE
IN AN IMMEDIATE GENERAL ELECTION, ON A
SCALE OF 1 TO 10, WHERE 10 MEANS YOU
WOULD BE ABSOLUTELY CERTAIN TO VOTE,
AND 1 MEANS THAT YOU WOULD BE
ABSOLUTELY CERTAIN NOT TO VOTE?

#### 10/10 CERTAIN TO VOTE IN A GENERAL ELECTION





#### Among Labour Party supporters



Base: c.200-400 party supporters each month



Source: Ipsos MORI Political Monitor



SATISFACTION
WITH GOVERNMENT

AND PARTY
LEADERS

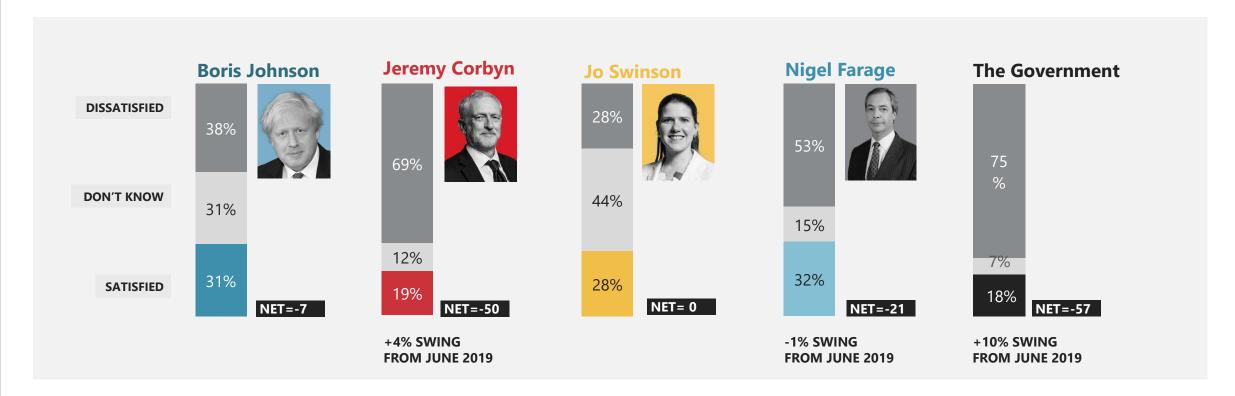




#### Satisfaction with leaders and the Government: July 2019

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY.... IS RUNNING THE COUNTRY / DOING HIS/HER JOB

AS PRIME MINISTER /LEADER OF THE LABOUR PARTY/LEADER OF THE LIBERAL DEMOCRATS/ LEADER OF THE BREXIT PARTY?



**Base:** 1,007 British adults 18+ 26-30 July 2019. Swing is calculated as the average of change in % "satisfied" and % "dissatisfied"

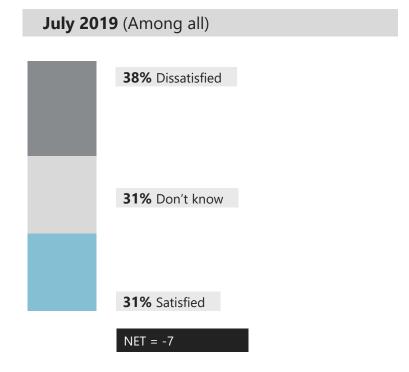


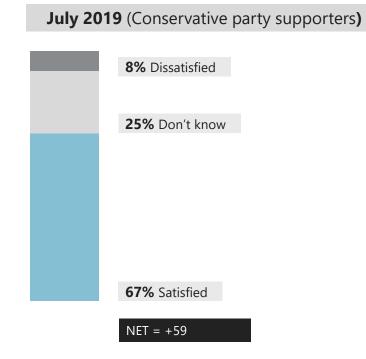
**Ipsos MORI** 

## **Boris Johnson Satisfaction**

#### ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY BORIS JOHNSON IS DOING HIS JOB AS PRIME MINISTER?







Source: Ipsos MORI Political Monitor

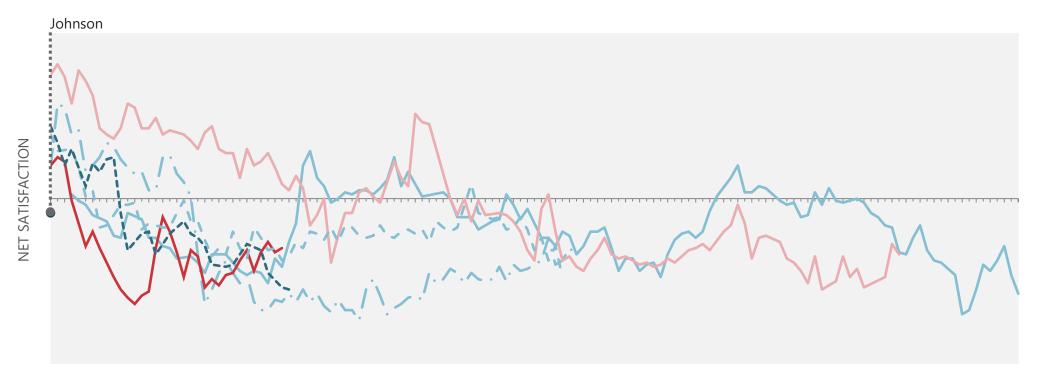
Base: 1,007 British adults 18+, 323 Conservative party supporters, 26-30 July 2019



**Ipsos MORI** 

#### **Net satisfaction with Prime Ministers (1979-2019)**

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



**JOHNSON** 

MAY

CAMERON

BROWN

MAJOR

BLAIR

THATCHER

#### NUMBER OF MONTHS AFTER BECOMING PRIME MINISTER

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

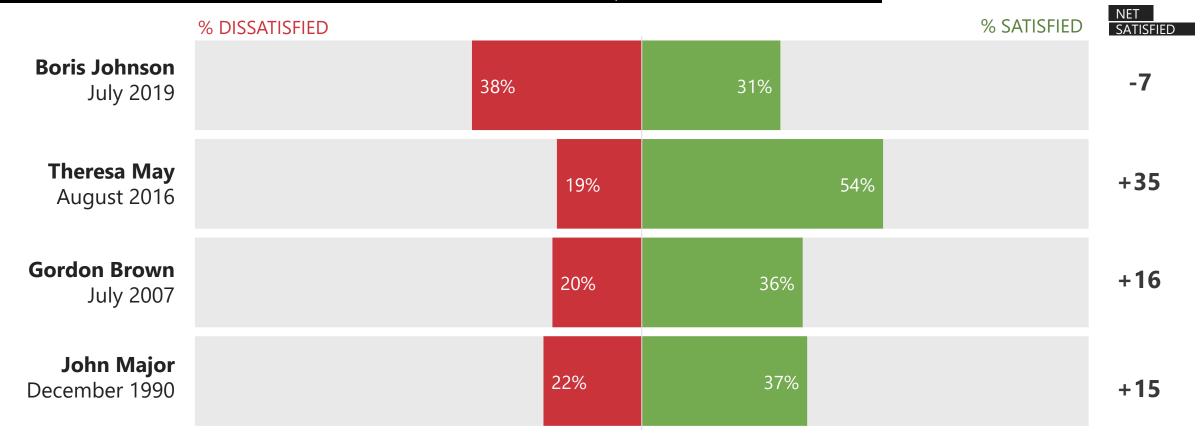
Base: c.1,000 British adults each month



**Ipsos MORI** 

#### Satisfaction with the Prime Minister | First Ipsos MORI ratings after becoming PM

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month

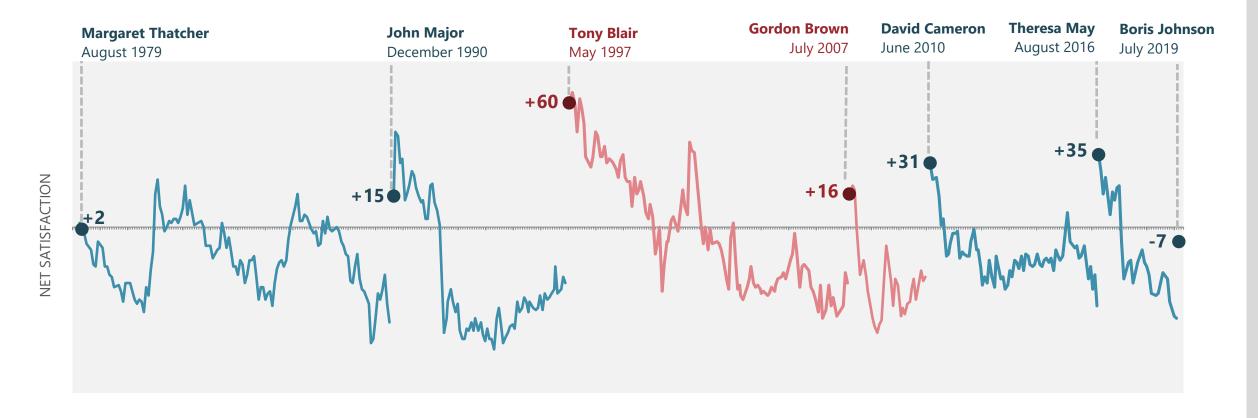


**Ipsos MORI** 

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#### Net satisfaction with the Prime Minister (1979 – 2019)

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER?



Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month

Source: Ipsos MORI Political Monitor



## Satisfaction with party leaders | First Ipsos MORI ratings

HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS/HER JOB AS PRIME MINISTER /LEADER OF THE LABOUR/CONSERVATIVE PARTY?

	% DISSATISFIED				% SATISFIED	NET SATISFIED
<b>Johnson</b> (Jul-19)		38%		31%		-7
<b>May</b> (Aug-16)		199	%	Ī	54%	+35
Corbyn (Sep-15)		36%		33%		-3
Miliband (Oct-10)		22%		41%		+19
<b>Brown</b> (Jul-07)		20%	, 0	36%		+16
Cameron (Jan-06)		17	7%	31%		+14
<b>Howard</b> (Nov-03)		17	7%	26%		+9
<b>Duncan-Smith</b> (Sep-01)			15%	15%		0
Hague (June-97)			13%	12%		-1
<b>Blair</b> (Aug-94)		1	6%	34%		+18
Smith (Jul-92)			12%	30%		+18
Major (Dec-90)		22%		37%		+15
Kinnock (Oct-83)			13%	33%		+20
Foot (Nov-80)		21%		23%		+2

**Note:** Data was collected within a month of each individual becoming part leader. Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month

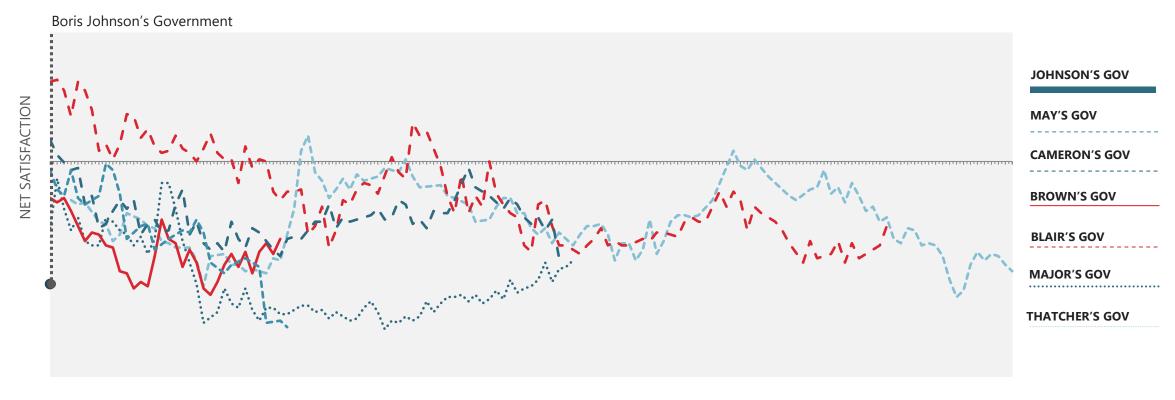


**Ipsos MORI** 

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#### **Net satisfaction with the Government (1979 – 2019)**

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



#### NUMBER OF MONTHS AFTER ASSUMING GOVERNMENT

Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month

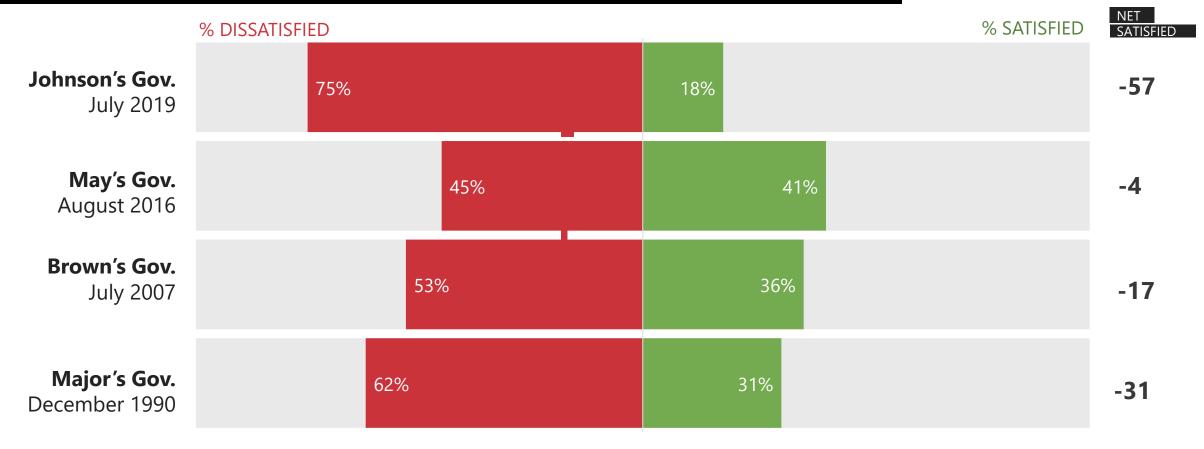


**Ipsos MORI** 

#### Satisfaction with the Government First Ipsos MORI ratings

Source: Ipsos MORI Political Monitor

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



Note: Data was collected within a month of each Prime Minister taking office, apart from Margaret Thatcher who became PM in May 1979 but the first Ipsos MORI political monitor did not run until August 1979. Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

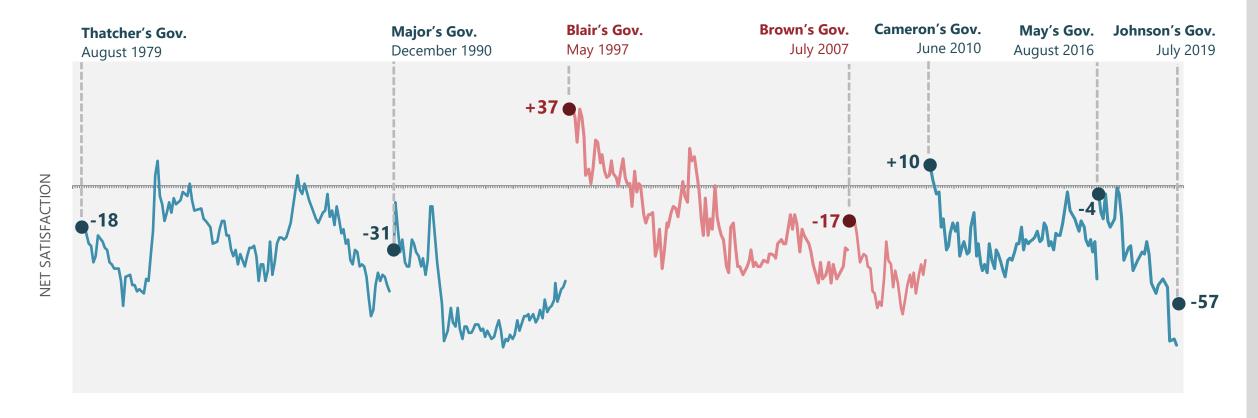
Base: c.1,000 British adults each month



**Ipsos MORI** 

#### Net satisfaction with the Government (1979 – 2019)

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY THE GOVERNMENT IS RUNNING THE COUNTRY?



**Note:** Data collected prior to February 2008 was collected via face-to-face methodology, data collected from February 2008 was via telephone

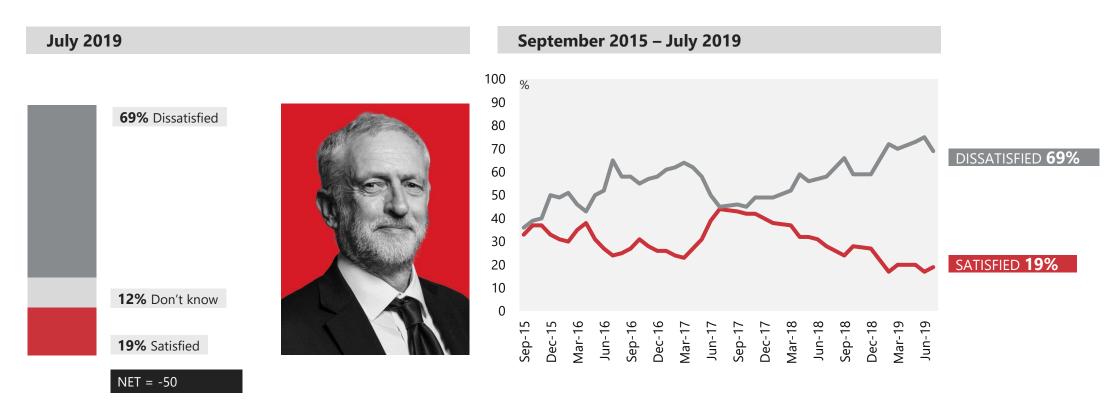
Base: c.1,000 British adults each month

Source: Ipsos MORI Political Monitor



## Jeremy Corbyn Satisfaction

#### ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?

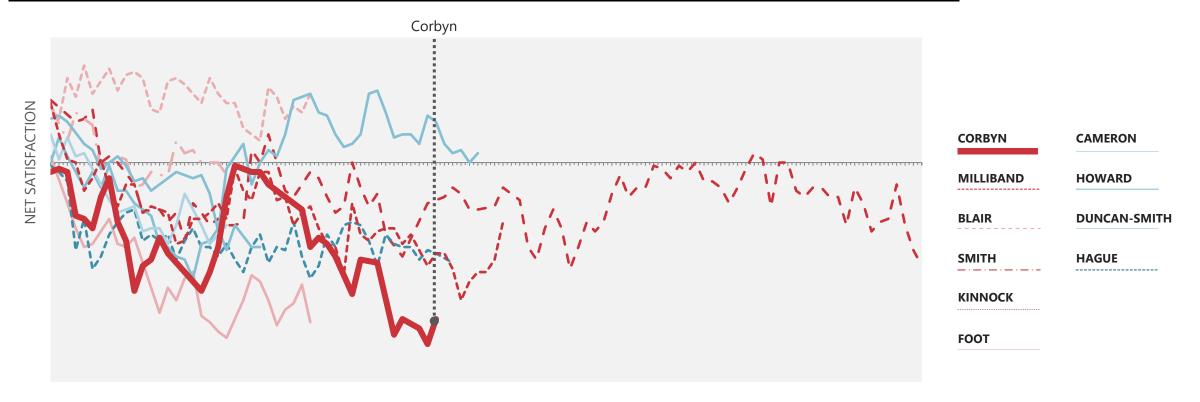


Base: 1,007 British adults 18+ 26-30 July 2019



#### **Net satisfaction with Opposition Leaders (1980 – 2019)**

#### HOW SATISFIED OR DISSATISFIED ARE YOU WITH THE WAY ... IS DOING HIS JOB AS LEADER OF THE ... PARTY?



#### NUMBER OF MONTHS AFTER BECOMING OPPOSITION LEADER

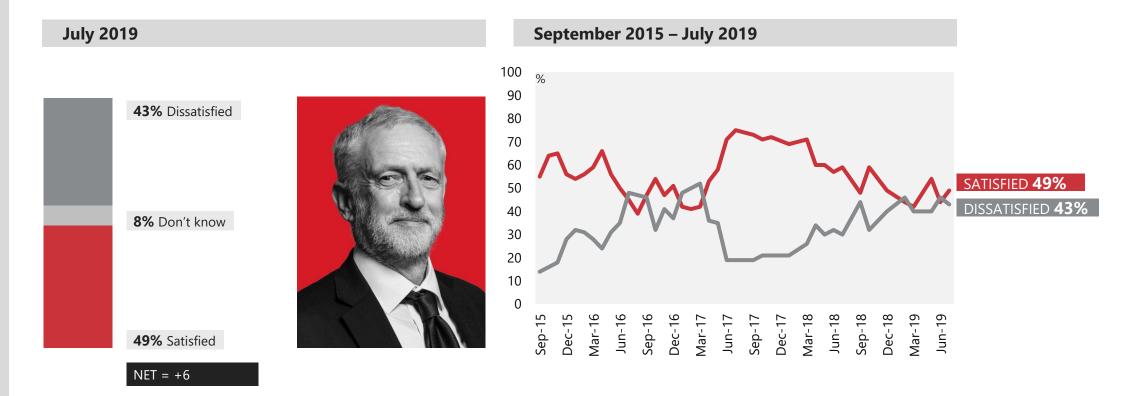
Note: Data collected prior to February 2008 was collected via face-to-face methodology; data collected from February 2008 was via telephone

Base: c.1,000 British adults each month



#### Jeremy Corbyn | Satisfaction amongst Labour supporters

ARE YOU SATISFIED OR DISSATISFIED WITH THE WAY JEREMY CORBYN IS DOING HIS JOB AS LEADER OF THE LABOUR PARTY?



**Base**: 197 Labour supporters 18+ 26-30 July 2019



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# ECONOMIC OPTIMISM





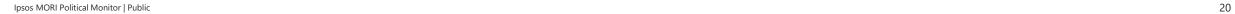






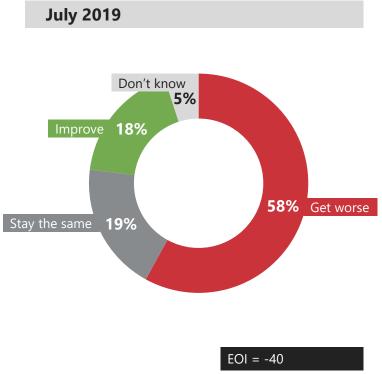


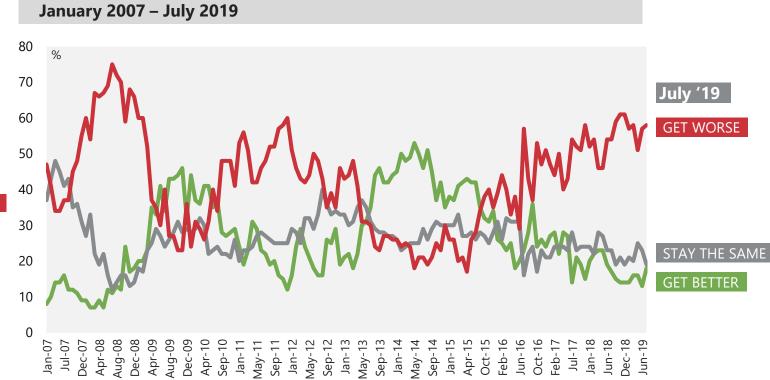




#### **Economic Optimism Index**

#### YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?





Base: 1,007 British adults 18 + 26-30 July 2019



Source: Ipsos MORI Political Monitor

#### **Economic Optimism Index – 1998-2019**

DO YOU THINK THAT THE GENERAL ECONOMIC CONDITION OF THE COUNTRY WILL IMPROVE, STAY THE SAME OR GET WORSE OVER THE NEXT 12 MONTHS?



Base: c.1,000 British adults each month

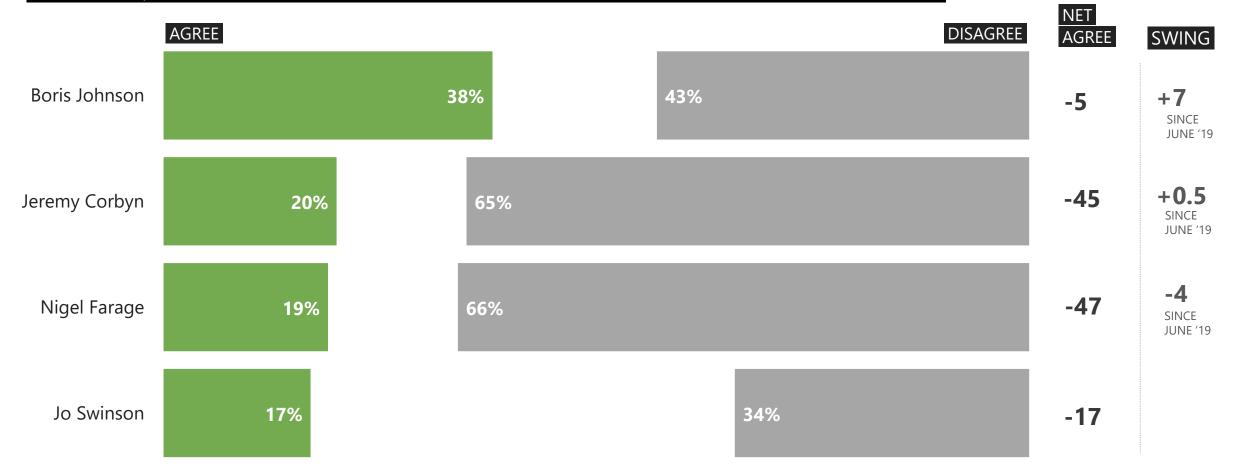
Source: Ipsos MORI Political Monitor





#### **Prime Minister material?**

#### ON BALANCE, DO YOU AGREE OR DISAGREE THAT ...HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



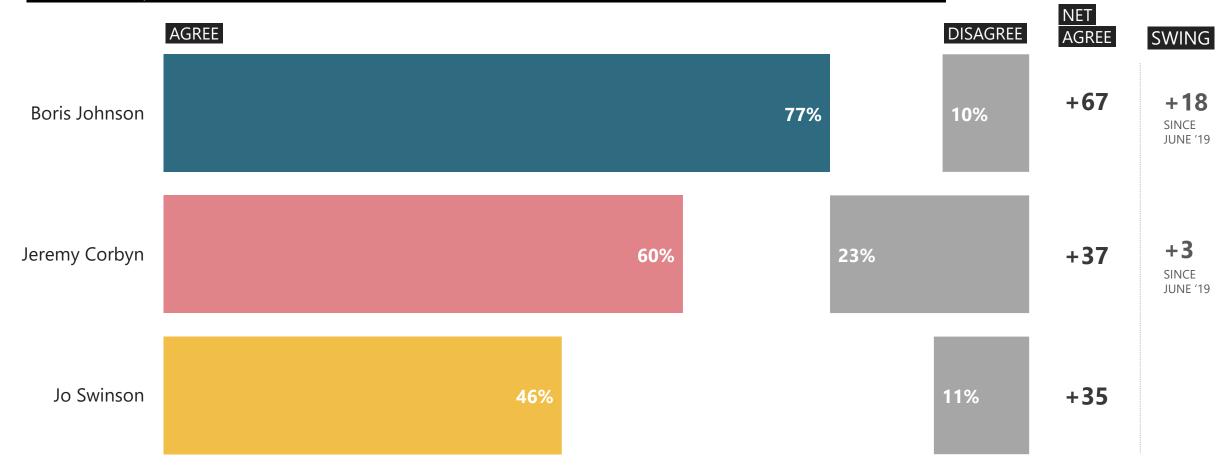
Base: 1,007 British adults 18+, 26-30 July 2019, Swing is calculated as the average of change in % "agree" and % "disagree"



**Ipsos MORI** 

## Prime Minister material? Among own party supporters

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ...HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?

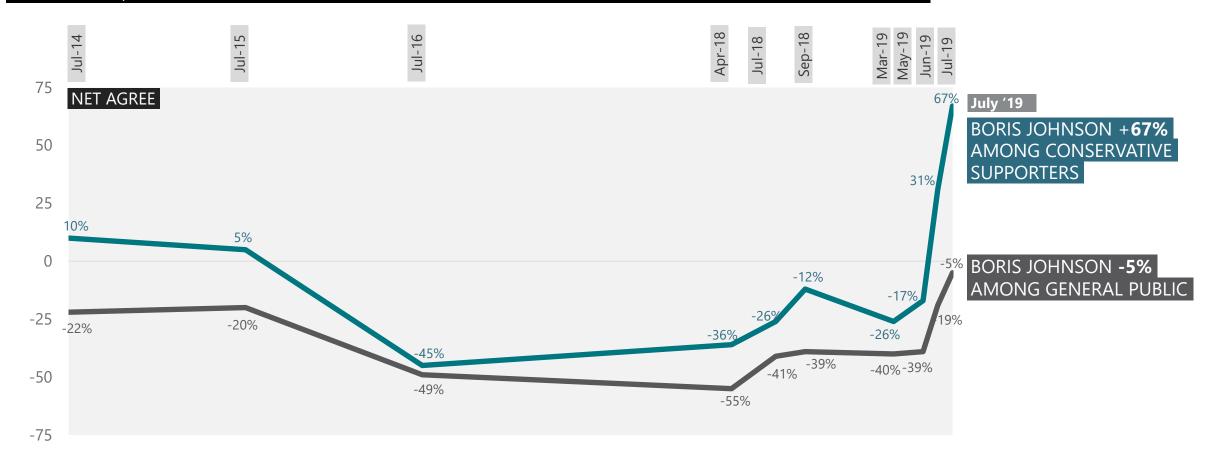


Base: 323 Conservative party supporters, 197 Labour party supporters, 181 Lib Dem supporters, 26-30 July 2019, Swing is calculated as the average of change in % "agree" and % "disagree"

**Ipsos MORI** 

#### Prime Minister material? Boris Johnson (2014-2019)

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ... HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



Base: c.1,000 British adults, c.200-300 Conservative Party supporters each month

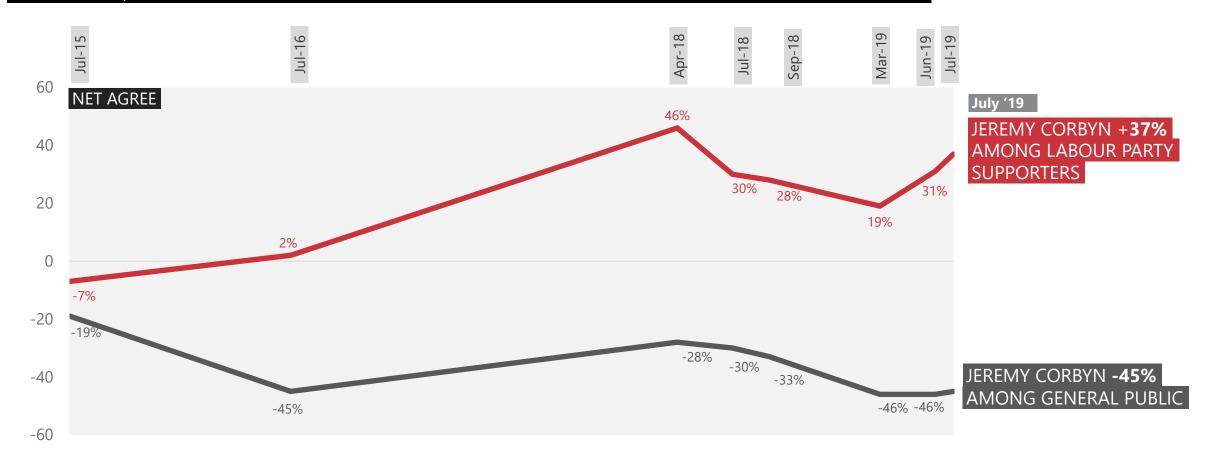


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#### Prime Minister material? Jeremy Corbyn (2015-2019)

ON BALANCE, DO YOU AGREE OR DISAGREE THAT ... HAS WHAT IT TAKES TO BE A GOOD PRIME MINISTER?



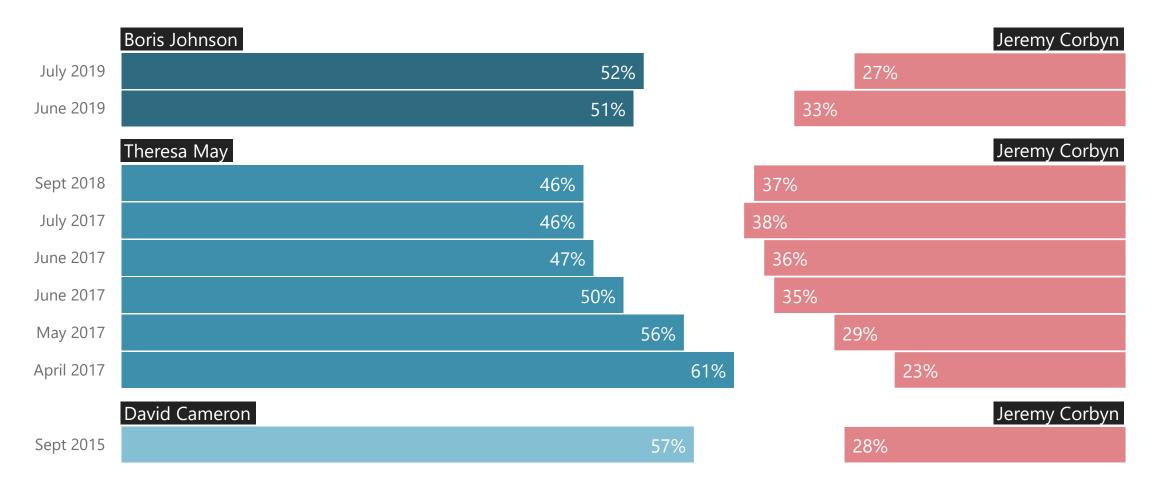
Base: c.1,000 British adults, c.200-300 Labour Party supporters each month



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#### **Most capable Prime Minister**

#### WHO DO YOU THINK WOULD MAKE THE MOST CAPABLE PRIME MINISTER, THE CONSERVATIVE'S ... OR LABOUR'S JEREMY CORBYN?



Base: 1,007 British adults 18+, 26-30 July 2019



Source: Ipsos MORI Political Monitor

## Changing party leader

## The Labour Party

PLEASE TELL ME TO WHAT EXTENT, IF AT ALL, YOU AGREE OR DISAGREE WITH THE FOLLOWING STATEMENTS:

The Labour Party should change its leader before the next General Election

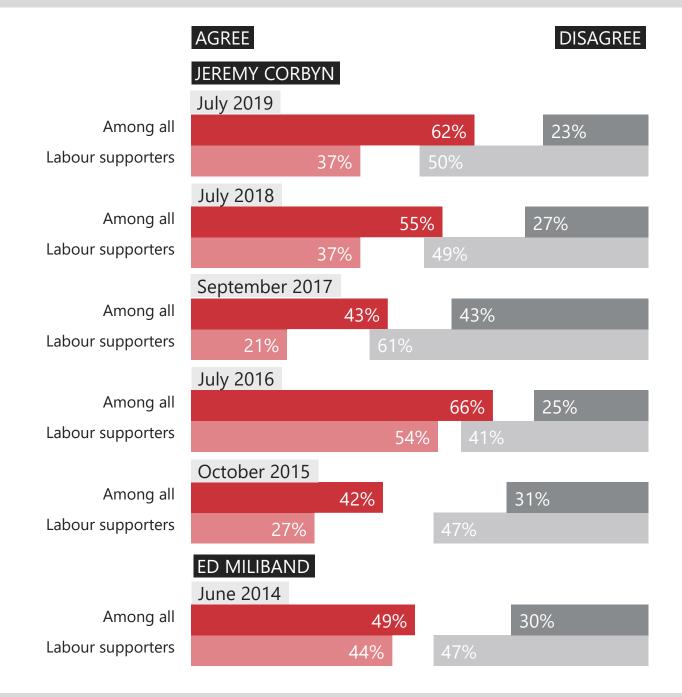


Source: Ipsos MORI Political Monitor

Base: 1,007 British adults 18+, 197 Labour party supporters 26-30 July 2019



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## Changing party leader

#### **The Conservative Party**

PLEASE TELL ME TO WHAT EXTENT, IF AT ALL, YOU AGREE OR DISAGREE WITH THE FOLLOWING STATEMENTS:

The Conservative Party should change its leader before the next General Election

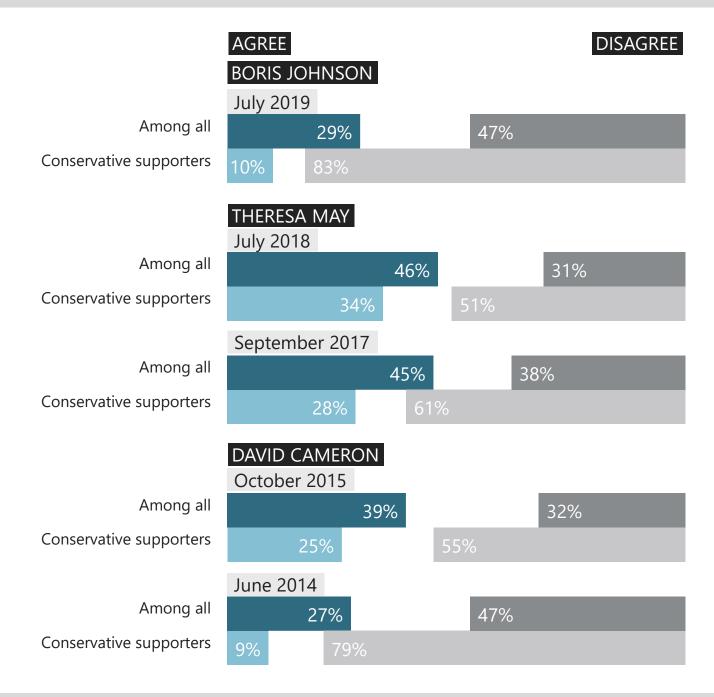


Source: Ipsos MORI Political Monitor

Base: 1,007 British adults 18+, 323 Conservative party supporters, 26-30 July 2019



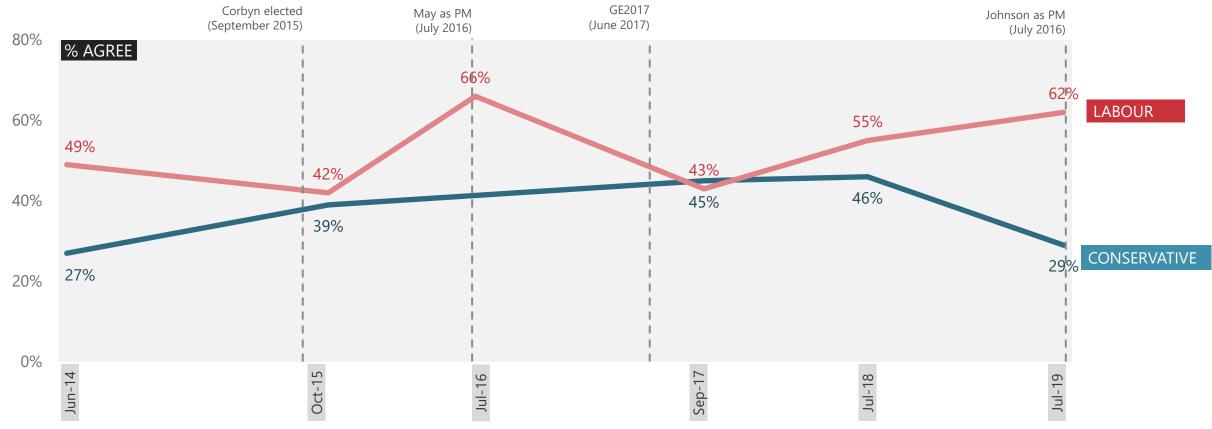
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## **Changing Party leader**

#### PLEASE TELL ME TO WHAT EXTENT, IF AT ALL, YOU AGREE OR DISAGREE WITH THE FOLLOWING STATEMENT:

#### The Labour/Conservative party should change its leader before the next General Election



**Base:** 1,007 British adults 18+, 26-30 July 2019



**Ipsos MORI** 

July 2019

**BREXIT** 





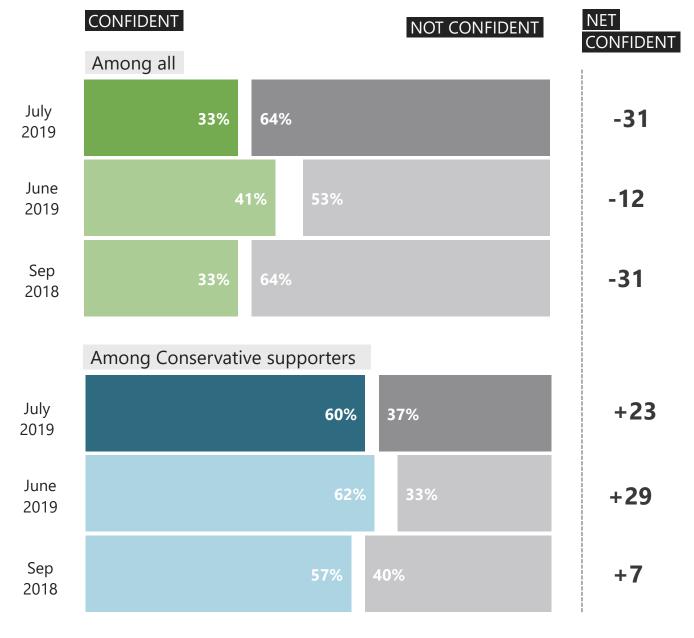
# Confidence in Johnson getting a good Brexit deal for Britain

PLEASE TELL ME HOW CONFIDENT, IF AT ALL, YOU ARE THAT BORIS JOHNSON WILL GET A GOOD DEAL FOR BRITAIN IN NEGOTIATIONS WITH OTHER EUROPEAN UNION LEADERS?\*

Base: 1,007 British adults 18+, 323 Conservative party supporters, 26-30 July 2019



**Ipsos MORI** 



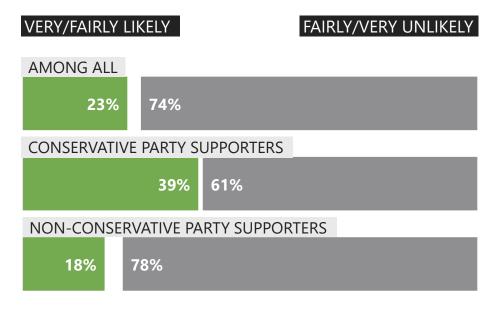
Source: Ipsos MORI Political Monitor

<sup>\*</sup> Previously asked as 'if Boris Johnson were PM, how confident if at all, would you be that they would get a good deal for Britain in negotiations with EU other European leaders?'

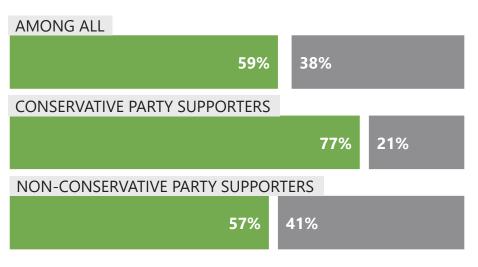
Likelihood of the
United Kingdom and
European Union
agreeing on a deal

AS YOU MAY KNOW, THE
CURRENT DEADLINE FOR THE
UNITED KINGDOM TO LEAVE THE
EUROPEAN UNION IS OCTOBER
31<sup>ST</sup> THIS YEAR. HOW LIKELY OR
UNLIKELY DO YOU THINK IT IS
THAT....

The UK and the EU will have agreed the terms of the UK's departure from the European Union in time for the UK to leave by October 31st



If the UK and the EU cannot reach an agreement, the UK will still leave the European Union by October 31st



Base: 1,007 British adults 18+, 323 Conservative party supporters, 566 Non-Conservative party supporters, 26-30 July 2019



Ipsos MORI Political Monitor | Public

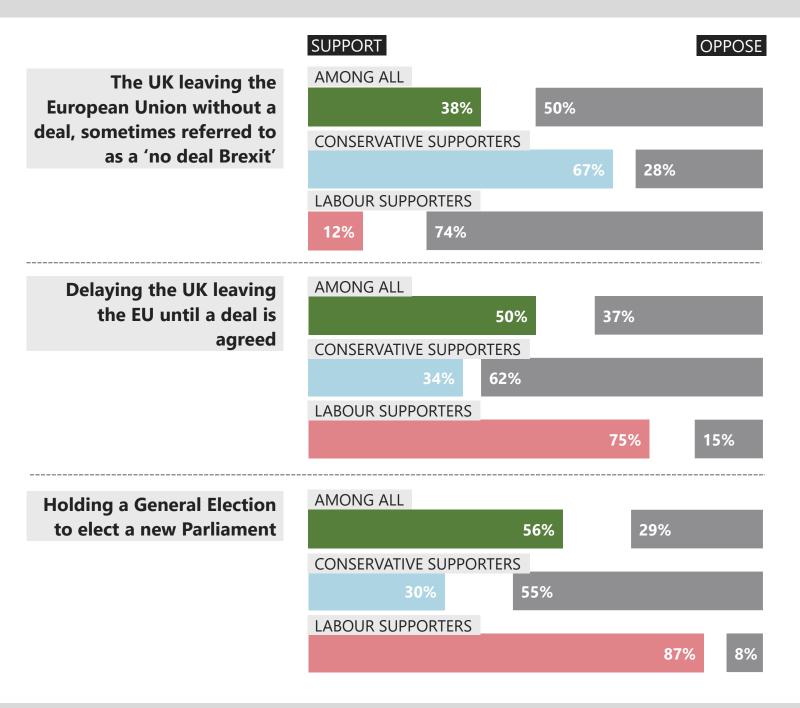
What should happen if the UK and EU cannot agree a deal?

IF THE UK AND THE EU CANNOT
AGREE A DEAL ON THE TERMS OF
THE UK'S DEPARTURE FROM THE EU
BY OCTOBER 31<sup>ST</sup>, WOULD YOU
SUPPORT OR OPPOSE...

**Base:** 1,007 British adults 18+, 323 Conservative party supporters, 197 Labour party supporters, 26-30 July 2019 **Source:** Ipsos MORI Political Monitor

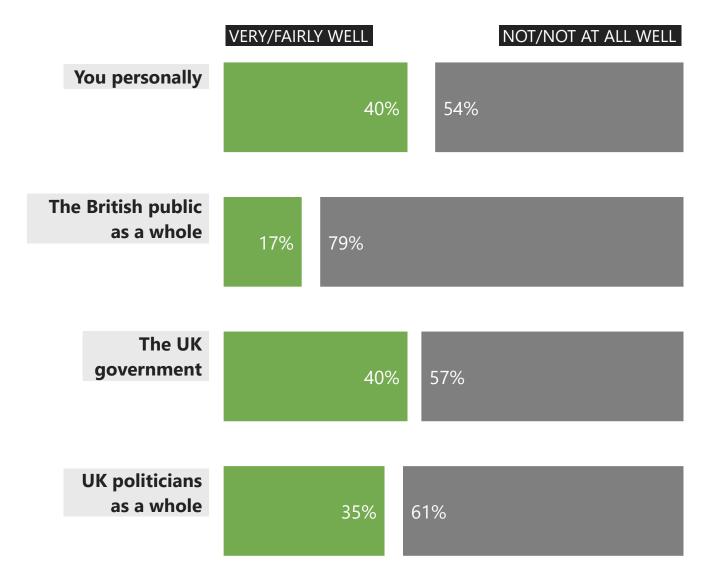


**Ipsos MORI** 



How well do people know what will happen if the UK leaves the European Union without a deal?

HOW WELL, IF AT ALL, WOULD YOU
SAY THAT THE FOLLOWING PEOPLE
KNOW WHAT WILL HAPPEN IF THE
UK LEAVES THE EUROPEAN UNION
WITHOUT A DEAL, SOMETIMES
REFERRED TO AS A 'NO-DEAL
BREXIT'?



Base: 1,007 British adults 18+, 26-30 July 2019



Source: Ipsos MORI Political Monitor

