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Americans support limited U.S. intervention in Ukraine to prevent escalation with Russia

New NPR/Ipsos poll also finds that as gas prices reach an all-time high, inflation is overwhelmingly Americans' top concern.

Topline Findings

Washington, DC, March 24, 2022 -- A new NPR/Ipsos poll finds that Americans have seen reporting on the war in Ukraine and are largely able to parse out its facts from Russian misinformation. There is bipartisan support for admitting Ukrainian refugees to the U.S. and for U.S. businesses to stop doing business in Russia. However, this increasingly rare bipartisanship support dissipates when it comes to President Biden's handling of the war. That said, far more Americans prefer to limit American support if it means avoiding military conflict with Russia, which a majority believe Biden has done a good job of.

Detailed Findings

1. The American public is watching the war in Ukraine unfold and are generally able to correctly identify facts about the war from misinformation.
 - More than eight in ten (84%) have seen reporting about Ukrainian president Zelensky, while six in ten (60%) have watched videos of the war on social media.
 - Most know that Ukraine did not attack Russia first (83%) nor is the country governed by Nazis or neo-Nazis (70%).
 - Americans are also well-aware that the U.S. has imposed economic sanctions on Russia (82%).
 - Seven in ten (69%) correctly identified that 3 million people had fled Ukraine at the time this poll was in field.
 - However, 57% don't know whether the U.S. has biological weapon labs in Ukraine, which is false, and part of the Russian disinformation campaign.
2. Americans support humanitarian and economic involvement by the U.S. but overwhelmingly prefer to limit support in the war if it leads to military conflict with Russia.
 - Three in four (74%) support admitting Ukrainian civilians fleeing the war to the U.S., including a majority of Democrats (81%) and Republicans (66%).
 - Just over half (55%) would personally be willing to support settlement of Ukrainian refugees in their community.
 - A large, bipartisan majority, agree that no U.S. company should be doing business in Russia (71%).
 - A plurality (39%) think the U.S. should be doing more when it comes to the war in Ukraine. Few (7%) feel the country should be doing less.
 - However, when forced to choose between giving Ukraine all the support it wants, even if it risks wider conflict between Russia and the United States (17%) and giving Ukraine some, but not all, of the support it wants to avoid a larger military conflict between Russia and the United States (62%), Americans are over three times more likely to choose the latter.



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3. More Americans say President Biden has been too cautious in supporting Ukraine than believe his administration has had a good response. However, the president receives majority support in two key areas: avoiding escalation with Russia and putting economic pressure on the country.
 - Just over one in three (36%) rate President Biden's response as good. This is heavily split along party lines, with six in ten Democrats (62%) rating his performance as good compared to one in ten Republicans (11%).
 - Nearly half (45%) say Joe Biden has been too cautious in supporting Ukraine. Again, this is driven by partisanship (60% of Republicans vs. 35% of Democrats).
 - A majority of Americans believe the Biden administration has done a good job avoiding direct military conflict with Russia (58%) and putting economic pressure on Russia (54%).

4. Americans are feeling the impacts of inflation as it becomes their top concern.
 - Inflation (42%) is overwhelmingly the top concern for Americans, with political extremism (27%), crime (26%), and climate change (23%) as second tier concerns.
 - Nearly all (94%) correctly identify that the average price of food, gas, and housing has increased compared to this time last year.
 - Roughly nine in ten say the amount they spend on gas, fuel, or energy (91%) and food (88%) has increased over the last year.
 - A bi-partisan majority support releasing more oil and gas from the U.S. strategic petroleum reserve and requiring energy companies to cap gasoline costs during the Ukraine conflict.

These are the findings of an Ipsos poll conducted between March 18-21, 2022 on behalf of NPR. For this survey, a sample of 1,006 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English and Spanish. The poll has a margin of error of plus or minus 3.3 percentage points for all respondents.

For full results, please refer to the following annotated questionnaire:



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National Public Radio / Ipsos Poll

Survey of American Opinions on Ukraine and Refugees

Conducted by Ipsos using KnowledgePanel®

Interview dates: March 18-21, 2022

Methodology: Online Probability Survey

N=1,006 U.S. Adults

N=269 Republicans, N=298 Democrats, N=439 Independent/Other

Margin of error: +/-3.3 percentage points at the 95% confidence level

NOTE: All results show percentages among all respondents, unless otherwise labeled. Reduced bases are unweighted values.

NOTE: * = less than 0.5%, - = no respondents

1. Which three of the following topics do you find the most worrying? (Select up to three)

Table with 5 columns: Topic, All Americans, Republican, Democrat, Ind/Other. Rows include Inflation or increasing costs, Political extremism or polarization, Crime or gun violence, etc.

[TEXT] First, we'd like to ask you some questions about the war in Ukraine.

2. Have you...?

Watched clips or videos of the fighting in Ukraine on social media

Table with 5 columns: Response, All Americans, Republican, Democrat, Ind/Other. Rows include Yes, No.



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2. Have you...?

Watched or listened to Ukrainian president Volodymyr Zelensky's address to the U.S. Congress

	All Americans	Republican	Democrat	Ind/Other
Yes	45%	43%	52%	42%
No	54%	56%	47%	57%

Seen or heard reporting about Ukrainian president Zelensky

	All Americans	Republican	Democrat	Ind/Other
Yes	84%	83%	85%	83%
No	16%	16%	14%	16%

3. Are the following statements true, false, or don't you know?
Correct answers are noted with an asterisk.

Ukraine started the current conflict by attacking Russia

	All Americans	Republican	Democrat	Ind/Other
True	2%	4%	3%	1%
False*	83%	83%	83%	82%
Don't know	14%	12%	14%	15%

Ukraine is governed by Nazis or neo-Nazis

	All Americans	Republican	Democrat	Ind/Other
True	2%	2%	3%	2%
False*	70%	68%	70%	71%
Don't know	27%	29%	27%	27%

The United States has biological weapon labs in Ukraine

	All Americans	Republican	Democrat	Ind/Other
True	10%	17%	5%	8%
False*	33%	24%	39%	34%
Don't know	57%	59%	55%	57%

The United States and NATO have provided Ukraine with weapons since the war began

	All Americans	Republican	Democrat	Ind/Other
True*	56%	52%	57%	58%
False	11%	15%	10%	9%
Don't know	32%	33%	33%	32%

About three million people have fled Ukraine since the start of the war

	All Americans	Republican	Democrat	Ind/Other
True*	69%	66%	76%	66%
False	3%	3%	4%	2%
Don't know	28%	31%	20%	31%



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3. Are the following statements true, false, or don't you know?

Correct answers are noted with an asterisk.

The United States has imposed new economic sanctions of Russia since the start of the war

	All Americans	Republican	Democrat	Ind/Other
True*	82%	84%	80%	82%
False	2%	3%	1%	3%
Don't know	15%	12%	18%	15%

4. Do you agree or disagree with the following statements?

Joe Biden is handling the crisis in Ukraine better than Donald Trump would have handled it

	All Americans	Republican	Democrat	Ind/Other
Strongly agree	32%	5%	61%	30%
Somewhat agree	11%	7%	14%	11%
Somewhat disagree	6%	8%	3%	7%
Strongly disagree	33%	69%	5%	28%
Don't know	18%	10%	16%	24%
Total agree	43%	12%	75%	41%
Total disagree	39%	77%	8%	35%

Joe Biden has been too cautious in supporting Ukraine

	All Americans	Republican	Democrat	Ind/Other
Strongly agree	17%	31%	8%	16%
Somewhat agree	28%	29%	27%	27%
Somewhat disagree	21%	16%	29%	20%
Strongly disagree	12%	8%	17%	11%
Don't know	21%	16%	19%	25%
Total agree	45%	60%	35%	43%
Total disagree	33%	23%	46%	32%

No U.S. company should be doing business in Russia

	All Americans	Republican	Democrat	Ind/Other
Strongly agree	52%	55%	58%	47%
Somewhat agree	19%	21%	17%	19%
Somewhat disagree	8%	7%	7%	10%
Strongly disagree	5%	5%	4%	6%
Don't know	15%	11%	14%	18%
Total agree	71%	76%	75%	67%
Total disagree	13%	13%	11%	15%



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5. How would you rate the job that the following have done in how they have responded to the war in Ukraine?

President Joe Biden

	All Americans	Republican	Democrat	Ind/Other
Excellent	10%	1%	24%	7%
Good	26%	10%	38%	28%
Fair	20%	16%	21%	22%
Poor	32%	65%	6%	28%
Don't know	12%	7%	10%	15%
Total good	36%	11%	62%	34%
Total not good	52%	81%	27%	49%

Democrats

	All Americans	Republican	Democrat	Ind/Other
Excellent	7%	1%	17%	4%
Good	24%	9%	40%	23%
Fair	19%	18%	16%	21%
Poor	25%	52%	6%	21%
Don't know	25%	19%	21%	31%
Total good	30%	10%	57%	26%
Total not good	44%	70%	22%	41%

Republicans

	All Americans	Republican	Democrat	Ind/Other
Excellent	5%	15%	2%	2%
Good	19%	24%	15%	18%
Fair	24%	23%	25%	23%
Poor	23%	13%	32%	23%
Don't know	29%	24%	25%	33%
Total good	24%	39%	17%	20%
Total not good	46%	36%	58%	46%

Conservative news media

	All Americans	Republican	Democrat	Ind/Other
Excellent	5%	13%	2%	3%
Good	19%	29%	15%	15%
Fair	20%	24%	18%	19%
Poor	24%	12%	36%	25%
Don't know	31%	22%	30%	37%
Total good	24%	42%	17%	18%
Total not good	44%	36%	53%	44%



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5. How would you rate the job that the following have done in how they have responded to the war in Ukraine?

Mainstream news media

	All Americans	Republican	Democrat	Ind/Other
Excellent	9%	5%	16%	8%
Good	29%	18%	39%	29%
Fair	25%	27%	21%	25%
Poor	19%	34%	5%	20%
Don't know	18%	16%	18%	18%
Total good	38%	22%	55%	36%
Total not good	44%	61%	26%	45%

American businesses

	All Americans	Republican	Democrat	Ind/Other
Excellent	7%	5%	9%	6%
Good	33%	30%	38%	31%
Fair	27%	30%	26%	25%
Poor	11%	11%	9%	12%
Don't know	23%	23%	18%	25%
Total good	39%	35%	47%	37%
Total not good	37%	41%	34%	37%

The American people

	All Americans	Republican	Democrat	Ind/Other
Excellent	11%	11%	14%	9%
Good	40%	37%	45%	39%
Fair	21%	24%	19%	21%
Poor	7%	9%	5%	7%
Don't know	20%	17%	18%	22%
Total good	51%	48%	59%	48%
Total not good	28%	33%	23%	28%

6. How would you rate the job that President Joe Biden and his administration have done with the following parts of the response to the war in Ukraine?

Uniting Western countries in opposition to Russia

	All Americans	Republican	Democrat	Ind/Other
Excellent	19%	5%	32%	19%
Good	26%	25%	31%	24%
Fair	16%	20%	10%	17%
Poor	16%	35%	5%	13%
Don't know	22%	15%	23%	26%
Total good	45%	30%	62%	44%
Total not good	32%	55%	15%	30%



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6. How would you rate the job that President Joe Biden and his administration have done with the following parts of the response to the war in Ukraine?

Providing weapons and support for Ukraine

	All Americans	Republican	Democrat	Ind/Other
Excellent	11%	3%	19%	12%
Good	27%	24%	33%	26%
Fair	23%	27%	19%	23%
Poor	14%	24%	6%	12%
Don't know	24%	20%	25%	26%
Total good	39%	27%	51%	38%
Total not good	37%	52%	24%	35%

Putting economic pressure on Russia

	All Americans	Republican	Democrat	Ind/Other
Excellent	24%	12%	38%	23%
Good	30%	27%	31%	31%
Fair	15%	20%	10%	15%
Poor	15%	30%	6%	12%
Don't know	16%	11%	16%	18%
Total good	54%	39%	68%	53%
Total not good	30%	50%	16%	27%

Avoiding direct military conflict with Russia

	All Americans	Republican	Democrat	Ind/Other
Excellent	23%	12%	33%	22%
Good	35%	31%	37%	36%
Fair	14%	21%	9%	13%
Poor	10%	21%	6%	7%
Don't know	17%	13%	15%	21%
Total good	58%	44%	70%	58%
Total not good	24%	42%	15%	19%

Not responding or over-reacting to threats from Russian president Vladimir Putin

	All Americans	Republican	Democrat	Ind/Other
Excellent	16%	6%	29%	14%
Good	31%	23%	33%	35%
Fair	15%	18%	11%	16%
Poor	17%	38%	6%	11%
Don't know	20%	14%	21%	23%
Total good	47%	29%	62%	49%
Total not good	32%	55%	17%	27%



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7. Do you think the United States should be doing more, doing less, or is it doing about the right amount when it comes to the war in Ukraine?

	All Americans	Republican	Democrat	Ind/Other
The U.S. should be doing more	39%	46%	37%	35%
The U.S. should be doing less	7%	7%	6%	7%
The U.S. is doing the right amount	31%	22%	39%	32%
Don't know	23%	24%	18%	25%

8. Which is more important to you...

	All Americans	Republican	Democrat	Ind/Other
Giving Ukraine all the support it wants, even if it risks wider conflict between Russia and the United States	17%	18%	15%	17%
Giving Ukraine some, but not all, of the support it wants, in order to avoid a larger military conflict between Russia and the United States	62%	60%	65%	61%
Don't know	21%	21%	20%	21%

9. Do you support or oppose admitting people from the following groups into the United States?

Ukrainian civilians fleeing the war in that country

	All Americans	Republican	Democrat	Ind/Other
Strongly support	43%	28%	59%	42%
Somewhat support	31%	37%	21%	33%
Somewhat oppose	7%	10%	4%	6%
Strongly oppose	6%	10%	2%	5%
Don't know	13%	12%	12%	14%
Total support	74%	66%	81%	74%
Total oppose	12%	21%	7%	10%

Russian civilians who voice opposition to the Putin government

	All Americans	Republican	Democrat	Ind/Other
Strongly support	28%	15%	39%	29%
Somewhat support	34%	35%	32%	35%
Somewhat oppose	11%	18%	8%	9%
Strongly oppose	9%	17%	3%	7%
Don't know	17%	15%	17%	19%
Total support	62%	50%	71%	64%
Total oppose	20%	35%	12%	16%



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9. Do you support or oppose admitting people from the following groups into the United States?

Afghans who fear repression or persecution from the Taliban

	All Americans	Republican	Democrat	Ind/Other
Strongly support	29%	13%	46%	28%
Somewhat support	32%	34%	26%	35%
Somewhat oppose	10%	17%	6%	9%
Strongly oppose	9%	19%	3%	7%
Don't know	19%	17%	19%	20%
Total support	61%	46%	72%	63%
Total oppose	19%	36%	8%	16%

People fleeing from violence in Syria and Libya

	All Americans	Republican	Democrat	Ind/Other
Strongly support	27%	11%	44%	26%
Somewhat support	35%	33%	31%	38%
Somewhat oppose	12%	20%	5%	11%
Strongly oppose	10%	20%	3%	8%
Don't know	16%	16%	16%	16%
Total support	62%	44%	75%	64%
Total oppose	22%	40%	9%	19%

People fleeing from civil strife and violence in Africa

	All Americans	Republican	Democrat	Ind/Other
Strongly support	29%	11%	48%	29%
Somewhat support	33%	32%	31%	35%
Somewhat oppose	11%	20%	4%	11%
Strongly oppose	10%	20%	2%	9%
Don't know	15%	16%	15%	15%
Total support	63%	43%	79%	64%
Total oppose	21%	40%	6%	20%

Central Americans fleeing violence and poverty

	All Americans	Republican	Democrat	Ind/Other
Strongly support	27%	10%	45%	26%
Somewhat support	33%	30%	33%	35%
Somewhat oppose	12%	20%	6%	12%
Strongly oppose	12%	26%	2%	10%
Don't know	15%	14%	15%	15%
Total support	60%	39%	78%	61%
Total oppose	24%	46%	7%	22%



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10. Would you personally be willing to do the following?

Support settlement of Ukrainian refugees in your community

	All Americans	Republican	Democrat	Ind/Other
Yes	55%	43%	66%	56%
No	18%	29%	11%	17%
Don't know	25%	28%	23%	26%

Support settlement of Afghan refugees in your community

	All Americans	Republican	Democrat	Ind/Other
Yes	44%	25%	58%	46%
No	27%	48%	14%	22%
Don't know	28%	26%	27%	30%

Support settlement of immigrants from Central and South America in your community

	All Americans	Republican	Democrat	Ind/Other
Yes	44%	24%	61%	45%
No	28%	49%	11%	26%
Don't know	27%	27%	26%	28%

[DISPLAY TEXT] Turning to a different topic...

11. Are the following statements true or false, or don't you know?

[ITEMS; RANDOMIZE]

The U.S. unemployment rate is lower than it was at this time last year

	All Americans	Republican	Democrat	Ind/Other
True	48%	37%	60%	48%
False	21%	33%	12%	19%
Don't know	30%	30%	27%	32%

The average price of food, gas, and housing has increased compared to this time last year

	All Americans	Republican	Democrat	Ind/Other
True	94%	96%	92%	94%
False	2%	1%	1%	3%
Don't know	4%	3%	6%	3%

Wages are increasing faster now than they have in over a decade

	All Americans	Republican	Democrat	Ind/Other
True	40%	40%	42%	40%
False	32%	36%	30%	31%
Don't know	27%	23%	27%	29%



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11. Are the following statements true or false, or don't you know?

The U.S. stock market is down significantly from this time last year

	All Americans	Republican	Democrat	Ind/Other
True	40%	50%	32%	38%
False	19%	18%	21%	18%
Don't know	41%	31%	46%	43%

The United States exports more oil and gas than it imports

	All Americans	Republican	Democrat	Ind/Other
True	22%	20%	25%	20%
False	31%	43%	23%	29%
Don't know	47%	37%	52%	50%

12. In a typical month, how much does your household spend on the following? Your best estimate is fine.

	All Americans	Republican	Democrat	Ind/Other
Housing costs - Average	\$1289	\$1280	\$1327	\$1273
Food - Average	\$528	\$560	\$474	\$543
Gas, fuel, or energy - Average	\$357	\$470	\$297	\$330

13. Compared to this time last year, has the amount you spend on the following increased, decreased, or stayed the same?

Housing costs

	All Americans	Republican	Democrat	Ind/Other
Increased	52%	55%	49%	52%
Decreased	2%	3%	3%	1%
Stayed the same	45%	41%	47%	45%

Food

	All Americans	Republican	Democrat	Ind/Other
Increased	88%	91%	85%	87%
Decreased	1%	1%	2%	2%
Stayed the same	10%	7%	13%	11%

Gas, fuel, or energy

	All Americans	Republican	Democrat	Ind/Other
Increased	91%	95%	89%	90%
Decreased	2%	1%	1%	2%
Stayed the same	7%	4%	9%	7%



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14. Have you stopped doing anything in the last month (e.g. driving long distances, planning trips), specifically because of increased housing, food, or gas prices?

	All Americans	Republican	Democrat	Ind/Other
Yes	48%	55%	39%	50%
No	51%	44%	60%	50%

15. Who or what do you think is most responsible for the current increase in **housing and food** costs?

	All Americans	Republican	Democrat	Ind/Other
President Joe Biden	32%	67%	6%	27%
The coronavirus pandemic	25%	11%	33%	29%
Companies and businesses	18%	7%	30%	18%
American consumer behavior	7%	5%	8%	7%
Former President Donald Trump	4%	1%	6%	4%
Don't know	14%	8%	16%	15%

16. Who or what do you think is most responsible for the current increase in **U.S. gas and fuel** costs?

	All Americans	Republican	Democrat	Ind/Other
President Joe Biden	34%	67%	6%	31%
Oil and gas companies	26%	12%	40%	26%
Russian president Vladimir Putin	20%	10%	26%	22%
The coronavirus pandemic	4%	2%	7%	4%
American consumer behavior	2%	1%	2%	3%
Former President Donald Trump	2%	1%	3%	1%
Don't know	12%	7%	16%	13%

17. Do you support or oppose the following?

Increasing U.S. interest rates

	All Americans	Republican	Democrat	Ind/Other
Strongly support	9%	5%	9%	12%
Somewhat support	27%	29%	25%	27%
Somewhat oppose	18%	20%	17%	17%
Strongly oppose	19%	22%	19%	18%
Don't know	26%	24%	31%	24%
Total support	36%	34%	34%	39%
Total oppose	37%	41%	35%	35%



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17. Do you support or oppose the following?

Releasing more oil and gas from the U.S. strategic petroleum reserve

	All Americans	Republican	Democrat	Ind/Other
Strongly support	29%	36%	27%	26%
Somewhat support	32%	34%	36%	30%
Somewhat oppose	10%	7%	11%	11%
Strongly oppose	10%	12%	4%	12%
Don't know	18%	11%	22%	19%
Total support	61%	69%	63%	56%
Total oppose	20%	19%	15%	23%

Requiring energy companies to cap gasoline costs during the Ukraine conflict

	All Americans	Republican	Democrat	Ind/Other
Strongly support	34%	32%	44%	29%
Somewhat support	26%	25%	26%	26%
Somewhat oppose	11%	11%	6%	15%
Strongly oppose	7%	11%	2%	9%
Don't know	21%	20%	22%	21%
Total support	59%	57%	71%	54%
Total oppose	19%	22%	7%	24%

Allowing more oil and gas development on federal lands

	All Americans	Republican	Democrat	Ind/Other
Strongly support	30%	56%	10%	27%
Somewhat support	23%	22%	22%	25%
Somewhat oppose	13%	7%	18%	14%
Strongly oppose	14%	3%	25%	14%
Don't know	18%	11%	24%	18%
Total support	53%	78%	32%	52%
Total oppose	27%	10%	43%	28%

Providing larger tax breaks for people to buy electric vehicles

	All Americans	Republican	Democrat	Ind/Other
Strongly support	22%	9%	34%	22%
Somewhat support	27%	18%	33%	28%
Somewhat oppose	12%	17%	8%	12%
Strongly oppose	19%	38%	4%	18%
Don't know	19%	18%	20%	19%
Total support	49%	27%	67%	51%
Total oppose	31%	55%	12%	29%



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18. Which of the following is your main source of news?

	All Americans	Republican	Democrat	Ind/Other
ABC / CBS / NBC News	22%	23%	28%	18%
Digital or online news	18%	12%	14%	23%
Social media	11%	9%	12%	12%
Fox News	9%	24%	1%	5%
Public television or radio	8%	5%	11%	8%
CNN	5%	1%	8%	6%
Friends and Family	4%	4%	3%	4%
New York Times or Washington Post	3%	1%	6%	3%
Your local newspaper	3%	2%	3%	3%
MSNBC	3%	0%	6%	2%
Conservative news media (e.g. Breitbart, Newsmax, OANN, conservative talk radio)	3%	9%	0%	1%
Other	4%	3%	3%	6%
None of these	7%	5%	5%	9%



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About the Study

This NPR/Ipsos survey was conducted March 18-21, 2022 by Ipsos using our KnowledgePanel®. This poll is based on a nationally representative probability sample of 1,006 general population adults aged 18 or older.

The survey was conducted using KnowledgePanel, the largest and most well-established online probability-based panel that is representative of the adult US population. Our recruitment process employs a scientifically developed addressed-based sampling methodology using the latest Delivery Sequence File of the USPS – a database with full coverage of all delivery points in the US. Households invited to join the panel are randomly selected from all available households in the U.S. Persons in the sampled households are invited to join and participate in the panel. Those selected who do not already have internet access are provided a tablet and internet connection at no cost to the panel member. Those who join the panel and who are selected to participate in a survey are sent a unique password-protected log-in used to complete surveys online. As a result of our recruitment and sampling methodologies, samples from KnowledgePanel cover all households regardless of their phone or internet status and findings can be reported with a margin of sampling error and projected to the general population.

The study was conducted in both English and Spanish. The data were weighted to adjust for gender by age, race/ethnicity, education, household income, Census region, metropolitan status, and party identification. The demographic benchmarks came from the 2021 March Supplement of the Current Population Survey (CPS). Party identification benchmark from an average of recent high-quality probability polls.

- Age (18-22, 23-38, 39-54, 55+) by Gender (Male, Female)
- Race/ethnicity (White, Non-Hispanic; Black, Non-Hispanic; Other/2+ races, Non-Hispanic; Hispanic)
- Education (Less than High School, High School graduate, Some College, Bachelor or higher)
- Household Income (Under \$25,000; \$25,000-\$49,999; \$50,000-\$74,999; \$75,000-\$99,999; \$100,000-\$149,999; \$150,000 and over)
- Census Region (Northeast, Midwest, South, West)
- Metropolitan Status (Metro, non-Metro)
- Party Identification (Democrat, Republican, Independent, None)

The margin of sampling error is plus or minus 3.3 percentage points at the 95% confidence level, for results based on the entire sample of adults. The margin of sampling error takes into account the design effect, which was 1.16. The margin of sampling error is higher and varies for results based on sub-samples. In our reporting of the findings, percentage points are rounded off to the nearest whole number. As a result, percentages in a given table column may total slightly higher or lower than 100%. In questions that permit multiple responses, columns may total substantially more than 100%, depending on the number of different responses offered by each respondent.



TOPLINE & METHODOLOGY

About Ipsos

Ipsos is the world's third largest Insights and Analytics company, present in 90 markets and employing more than 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. We serve more than 5000 clients across the world with 75 business solutions.

Founded in France in 1975, Ipsos is listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

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