Ipsos June 2023 Political Monitor Topline Results

June 2023

Fieldwork: 14-20 June 2023

Technical Details

Ipsos interviewed a representative sample of 1,033 adults aged 18+ across Great Britain. Interviews were conducted by telephone: 14-20 June 2023. Data are weighted to match the profile of the population.

Where percentages do not sum to 100 this may be due to computer rounding, the exclusion of "don't know" categories, or multiple answers. An asterisk (*) denotes any value of less than half a per cent. Data are based on all adults unless otherwise stated

Voting Intention

Voting intention polls between elections are a measurement of how a representative sample of the public think they would vote at a given point in time. Voting intentions should be read in conjunction with other political indicators.

Voting intentions: headline indicator

Our headline indicator takes into account past voting behaviour (do people always or usually vote in general elections, or say it depends) as well as stated likelihood to vote in an upcoming election (those who say they are at least 9 out of 10 certain to vote). We continually review our methods, and may make further refinements to our methodology in the future.

As previously, please note that this measure is not based on the assumption that this is the group who <u>will</u> vote at the next general election, as this population is not accurately identifiable at this stage of a parliament. Rather, it includes only those voters whose past behaviour and frame of mind is nearest to those who actually vote at elections.

All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

Q1 How would you vote if there were a General Election tomorrow? IF UNDECIDED OR REFUSED AT Q1a

Q1b Which party are you most inclined to support?

Base: All 9-10 certain to vote and always/usually/depends vote in General Elections (635)	June 2023 %	May 2023 %
Conservative	25	28
Labour	47	44
Liberal Democrats (Lib Dem)	13	13
Scottish National Party/Plaid Cymru	4	4
Green Party	8	6
Other	4	4
Conservative lead (<u>+</u> %)	-22	-16
Would not vote	1	1
Undecided	5	5
Refused	2	3

Voting intentions: all naming a party

The voting intention figures based on all those giving a voting intention is the measure with the longest pedigree; our regular trends on this basis go back to the 1970s. When turnouts were much higher than is usual today, this offered a good approximation to actual voting behaviour; in more recent years however, there have been differing turnout levels among the supporters of the various parties.

Q1a How would you vote if there were a General Election tomorrow?

Q1b Which party are you most inclined to support?

	%
Conservative	25
Labour	48
Liberal Democrats (Lib Dem)	13
Scottish National Party/Plaid Cymru	3
Green Party	7
Other	3
Conservative lead (<u>+</u> %)	-23
Would not vote	13
Undecided	7
Refused	2

Certainty of voting

Q2 And how likely would you be to vote in the General Election, on a scale of 1 to 10, where 10 means you would be absolutely certain to vote, and 1 means that you would be absolutely certain not to vote?

	%
10 – absolutely certain to vote	54
9	4
8	6
7	6
6	3
5	7
4	1
3	3
2	1
1 – absolutely certain not to vote	12
Don't know	1

Satisfaction Ratings

Satisfaction among general public aged 18

- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Rishi Sunak is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?
- Q6 Are you satisfied or dissatisfied with the way Ed Davey is doing his job as leader of the Liberal Democrats?

	Satisfied	Dissatisfied	Don't know	Net satisfaction
	%	%	%	±
Government (Q3) Jun '23	12	80	8	-68
May '23	15	76	9	-61
Sunak (Q4) Jun '23	28	59	13	-31
May '23	30	55	15	-25
Starmer (Q5) Jun '23	31	49	20	-18
May '23	31	50	19	-19
Davey (Q6) Jun '23	23	34	43	-11
<i>May</i> '23	25	32	42	-7

- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Rishi Sunak is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?

		Satisfied	Dissatisfied	Don't know	Net satisfaction
	Base	%	%	%	±
Government (Q3) Jun '23	183	29	60	10	-31
May '23	219	38	55	7	-17
Sunak (Q4) Jun '23	183	61	30	9	+31
May '23	219	68	21	11	+47
Starmer (Q5) Jun '23	377	56	29	15	+27
Mar '23	341	50	36	14	+14

Base: All party supporters (*Government is based on Conservative supporters)

Economic Optimism Index

Q7 Do you think that the general economic condition of the country will improve, stay the same, or get worse over the next 12 months?

	Jun '23	May '23
	%	%
Improve	21	24
Stay the same	18	18
Get worse	58	54
Don't know	3	4
Ipsos Economic Optimism Index (EOI)	-37	-30

Q8 Looking ahead to the next General Election, which, if any, issues do you think will be very important to you in helping you decide which party to vote for? *other issues below 3% not shown UNPROMPTED

	March 2015	April 2015	April 2017	Nov 2019	Dec 2019	June 2023
	%	%	%			
Healthcare/NHS/hospitals	38	47	31	41	52	31
Inflation/ rising cost of living	N/A	N/A	5	1	4	31
Managing the economy/economic situation	31	35	18	9	10	22
Asylum and immigration	25	19	17	7	7	15
Education/schools	25	24	21	21	22	12
Housing	8	8	5	6	7	11
Protecting the environment/climate change	5	5	4	11	11	10
Lack of faith in politicians/ system of government	N/A	N/A	N/A	2	3	7
Taxation	10	16	14	11	7	6
Oil/ energy/gas policy	1	2	2	1	1	5
Poverty/ inequality	7	8	8	4	6	5
Europe / EU / Brexit	8	7	42	63	55	5
Public services generally	3	2	5	6	5	4
Care for older and disabled people	5	5	7	6	7	3
Benefits	12	11	6	3	4	3
Issues affecting families/ children/ childcare	1	3	4	5	4	3
Unemployment	11	8	4	3	4	3
Crime and anti-social behaviour/law and order	5	4	4	7	10	3
Don't know	10	9	10	7	7	12

 $\ensuremath{\mathbb{Q}9}$. Which party do you think has the best policies on The Conservatives, Labour, Liberal Democrats, or some other party?

		Lab	Con	Lib Dems	Other	None	Don't know	Con Lead
		%	%	%	%	%	%	%
	Jun '23	29	24	4	6	16	21	-5
	Feb '23	30	24	4	7	10	23	-6
	Oct '22	34	21	5	6	14	20	-13
	Apr '22	26	32	5	8	9	21	+6
Managing the economy	Oct '20	23	41	3	6	7	18	+18
	Dec '19	20	44	8	4	7	17	+24
	Mar '18	25	37	6	8	8	15	+12
	Apr '17	17	52	6	4	6	14	+35
	Apr '15	23	41	4	10	6	16	+18
	Jun '23	37	15	4	5	18	21	-22
Reducing the cost of living	Feb '23	36	17	5	7	12	24	-19
	Oct '22	40	14	4	7	14	21	-26
	Jun '23	31	22	5	5	14	23	-9
	Feb '23	34	21	6	6	8	24	-13
	Oct '22	39	20	6	7	8	21	-19
Taxation	Apr '22	32	25	5	5	8	25	-7
	Dec '19	26	38	10	4	3	20	+12
	Apr '17	28	39	8	4	5	16	+11
	Apr '15	29	30	7	11	6	17	+1
Asylum and immigration	Jun '23	26	17	7	7	18	26	-9
	Oct '22	26	18	7	10	13	24	-8
	Apr '22	28	22	7	8	10	25	-6
	Oct '20	28	24	6	8	19	24	-4
	Dec '19	23	34	9	8	5	21	+11
	Apr '17	19	39	10	13	4	16	+20
	Apr '15	21	17	6	31	8	17	-4
Education	Jun '23	32	17	7	5	11	28	-15
	Ocť22	33	22	8	7	8	23	-11
	Oct '20	33	25	7	7	8	20	-8
	Dec '19	31	32	9	4	4	20	+1
	April '17	29	36	9	5	3	18	+7
	April '15	31	23	7	11	6	20	-8
	Jun '23	41	11	5	5	14	23	-30
	Oct '22	47	13	4	7	9	20	-34
	Oct '20	43	21	4	7	8	17	-22
Healthcare	Dec '19	40	28	8	4	5	14	-12
	June '18	40	22	5	8	9	17	-18
	April '17	40	25	8	4	5	18	-15
	April '15	36	23	6	12	8	15	-13
	Jun '23	29	21	9	6	13	22	-8
Handling Britain's future	Oct '22	27	24	11	10	9	19	-3
relationship with the	Oct '20	24	33	8	8	12	15	+9
European Union	Dec '19	20	38	15	7	5	15	+18
	July '18	20	33	10	12	9	16	+13
	March '18	25	37	6	8	8	15	+12

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	April '17	17	48	12	7	3	13	+31
	Jun '23	14	11	9	35	10	20	-3
	Oct '22	17	12	8	36	8	19	-5
The environment	Oct '20	14	13	12	39	6	18	-1
	Dec '19	16	15	12	34	5	17	-1
	April '15	10	11	9	45	4	22	+1
	Jun '23	15	33	2	5	12	34	+18
	Oct '22	18	34	3	6	9	30	+16
Defence	Dec '19	15	48	6	4	4	23	+33
	April '17	15	52	5	5	2	21	+37
	April '15	17	28	5	17	7	26	+11
	Jun '23	39	15	4	5	11	25	-24
	Oct '22	49	13	3	7	7	21	-36
Benefits	Dec '19	42	24	6	4	4	20	-18
	April '17	35	32	9	5	4	16	-3
	April '15	30	27	6	10	6	20	-3
	Jun '23	38	11	4	6	15	26	-27
	Oct '22	40	12	5	8	10	24	-28
Housing	Dec 2019	39	22	6	4	6	22	-17
	April 2017	35	24	7	7	5	22	-11
	April 2015	31	20	7	12	8	23	-11
	Jun '23	24	23	5	4	15	27	-1
Crime and anti-social	Oct '22	26	21	4	5	15	29	-5
behaviour	Dec '19	23	38	6	5	7	21	+15
Denavioui	Apr '17	18	39	7	5	7	24	+21
	Apr '15	21	28	5	9	8	28	+7

Q10. To what extent do you agree or disagree with the following statements?

- a) I don't know what Keir Starmer Stands for
- b) I don't know what Rishi Sunak stands for

	Oct '13 David Cam eron %	Apr '15 David Cam eron %	Jun '22 Boris John son %	July '22 Liz Truss %	July '22 Rishi Suna k %	Jan '23 Rishi Suna k %	Jun '23 Rishi Suna k %	Oct '13 Ed Milib and %	Apr '15 Ed Milib and %	June '22 Keir Star mer %	July '22 Keir Star mer %	Jan '23 Keir Star mer %	Jun '23 Keir Star mer %
Strongly agree	14	13	29	27	19	18	22	22	18	30	28	20	28
Tend to agree	20	21	18	19	21	22	23	23	20	23	21	24	22
Neither agree/ disagree	7	8	11	14	11	16	17	11	10	17	12	14	16
Tend to disagree	29	24	17	19	25	23	18	24	27	13	21	20	17
Strongly disagree	29	32	20	14	19	15	16	17	22	10	12	13	11
Don't know	2	2	4	7	5	7	4	3	3	7	6	8	7
Agree	34	34	47	46	40	40	45	45	38	53	49	44	50
Disagree	58	56	37	33	44	38	34	41	49	23	33	33	28

Q11. As you may know, the next General Election is expected to take place next year. In your opinion do you think the following parties have given too much, too little or about the right amount of information so far about what they would do in office if they won?

	Labour %	Conservatives %
Too much	3	4
Too little	58	58
About the right amount	19	18
Don't know	15	15
It is too early/ I don't think they need to give information	5	5

Q12. Other than Labour leader Keir Starmer, which members of Labour's Shadow Cabinet can you name? Please name as many as you can. *SPONTANEOUS/UNPROMPTED*

	%
	⁷⁰ Naming the
	politician
	F
Angela Rayner	23
Rachel Reeves	9
Yvette Cooper	5
Wes Streeting	5
David Lammy	4
Ed Miliband	4
Harriet Harman	3
Lisa Nandy	3
Jonathan Ashworth	2
Jeremy Corbyn	2
Anneliese Dodds	2
Emily Thornberry	2
Diane Abbot	1
John Healey	1
Shabana Mahmood	1
Pat McFadden	1
lan Murray	1
Bridget Phillipson	1
Angela Smith	1
Rosena Allin-Khan	*
Andy Burnham	*
Alan Campbell	*
Jenny Chapman	*
Thangman Debbonaire	*
Louise Haigh	*
Peter Kyle	*
Lucy Powell	*
Jonathan Reynolds	*
Jess Phillips	*
Roy Kennedy	*
Jo Stevens	*
Nick Thomas-Symonds	*
Other	3
I don't know any	54
Don't know	11

Osborne	Osborne	Hammond	Hammond	Sajid	Rishi		Jeremy	Jeremy
vs Ed	vs John	VS	VS	Javid vs	Sunak		Hunt vs	Hunt vs
Balls	McDonnell	McDonnell	McDonnell	McDonnell	VS		Rachel	Rachel
March	February	November	November	October	Anneliese		Reeves	Reeves
2015	2016	2016	2017	2019	Dodds		November	June 2023
%	%	%	%	%	Dec 2020		2022	
					%		%	%
41	46	46	41	45	48	Jeremy	29	29
						Hunt		
						Rachel		
30	29	28	32	24	17	Reeves	35	41
18	10	8	8	11	6	Neither	9	10
10	15	10	10	20	20	Don't	27	20
10	15	18	19	20	29	know	27	20

Q13 Who do you think would make the most capable Chancellor, the Conservative's Jeremy Hunt, or Labour's Rachel Reeves?

Q14 Do you think a Labour or Conservative Government would be most effective in getting good value for the public money it spends?

Base: 1,023 British adults 18+

	Apr 2005 %	Mar 2008 %	Jun 2009 %	Nov 2009 %	Mar 2010 %	Jun 2013 %	Jun 2023 %
Labour	41	27	25	32	31	36	48
Conservative	30	29	40	39	42	38	22
Other	4	3	5	4	4	3	2
None	13	22	18	13	11	12	14
Don't know	12	19	13	11	12	11	13
Conservative lead	-11	+2	+15	+7	+11	+2	-26

Q15. As you know the government spends public money in a variety of areas, such as defence, welfare, pensions, public services (such as education, transport and the NHS) and servicing the national debt. This is mainly paid for through taxation and government borrowing

Do you think the following parties would spend too much, too little or about the right amount in total if they win the next General Election?

	Conservatives	Labour
	%	%
Too much	23	37
Too little	42	15
About the right	21	34
Don't know	13	14

Q16. As you may know, Labour have recently announced a delay in their policy to spend £28 billion a year investing in green energy projects if they win the next General Election.

Shadow Chancellor Rachel Reeves has said this pledge will not be met until the second half of the next parliament due to the country's financial circumstances.

Thinking about Labour's decision to announce a delay to this policy. Which, if any, of the following do you think this announcement shows about Labour?

Labour...

	%
Will saying anything to win a General Election	42
Shows flexibility as circumstances change	41
Is prepared to take tough decisions	34
Will spend too much public money in office	33
Is Indecisive	32
Takes green issues seriously	31
Would manage the economy responsibly	30
Cannot be trusted to deliver pledges it makes	27
Is ready for government	27
Does not take green issues seriously	18
None of these	1
Don't know	5