## Ipsos February 2024 Political Monitor Topline Results

## February 2024

### Fieldwork: 21-28 February 2024

#### **Technical Details**

Ipsos interviewed a representative sample of 1.004 adults aged 18+ across Great Britain. Interviews were conducted by telephone: 21-28 February 2024. Data are weighted to match the profile of the population.

Where percentages do not sum to 100 this may be due to computer rounding, the exclusion of "don't know" categories, or multiple answers. An asterisk (\*) denotes any value of less than half a per cent. Data are based on all adults unless otherwise stated

# Voting Intention

Voting intention polls between elections are a measurement of how a representative sample of the public think they would vote at a given point in time. Voting intentions should be read in conjunction with other political indicators.

#### Voting intentions: headline indicator

Our headline indicator takes into account past voting behaviour (do people always or usually vote in general elections, or say it depends) as well as stated likelihood to vote in an upcoming election (those who say they are at least 9 out of 10 certain to vote). We continually review our methods, and may make further refinements to our methodology in the future.

As previously, please note that this measure is not based on the assumption that this is the group who <u>will</u> vote at the next general election, as this population is not accurately identifiable at this stage of a parliament. Rather, it includes only those voters whose past behaviour and frame of mind is nearest to those who actually vote at elections.

All polls are subject to a wide range of potential sources of error. On the basis of the historical record of the polls at recent general elections, there is a 9 in 10 chance that the true value of a party's support lies within 4 points of the estimates provided by this poll, and a 2 in 3 chance that they lie within 2 points. This is especially important to keep in mind when calculating party lead figures.

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### Q1 How would you vote if there were a General Election tomorrow? IF UNDECIDED OR REFUSED AT Q1a

#### Q1b Which party are you most inclined to support?

| Base: All 9-10 certain to vote and<br>always/usually/depends vote in General<br>Elections (647) | Feb<br>2024<br>% | Jan<br>2024<br>% |
|---|------------------|------------------|
| Conservative  | 20               | 27               |
| Labour  | 47               | 49               |
| Liberal Democrats (Lib Dem)   | 9                | 7                |
| Scottish National Party/Plaid Cymru   | 5                | 5                |
| Green Party   | 8                | 7                |
| Reform UK   | 8                | 4                |
| Other   | 2                | *                |
| Conservative lead ( <u>+</u> %)   | -27              | -22              |
| Would not vote  | 1                | 1                |
| Undecided   | 6                | 6                |
| Refused   | 3                | 2                |

## Voting intentions: all naming a party

The voting intention figures based on all those giving a voting intention is the measure with the longest pedigree; our regular trends on this basis go back to the 1970s. When turnouts were much higher than is usual today, this offered a good approximation to actual voting behaviour; in more recent years however, there have been differing turnout levels among the supporters of the various parties.

## Q1a How would you vote if there were a General Election tomorrow?

### Q1b Which party are you most inclined to support?

|                                     | %   |
|-------------------------------------|-----|
| Conservative                        | 23  |
| Labour                              | 46  |
| Liberal Democrats (Lib Dem)         | 9   |
| Scottish National Party/Plaid Cymru | 5   |
| Green Party                         | 8   |
| Reform UK                           | 7   |
| Other                               | 2   |
| Conservative lead ( <u>+</u> %)     | -23 |
| Would not vote                      | 14  |
| Undecided                           | 8   |
| Refused                             | 4   |

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## Certainty of voting

Q2 And how likely would you be to vote in the General Election, on a scale of 1 to 10, where 10 means you would be absolutely certain to vote, and 1 means that you would be absolutely certain not to vote?

|                                    | %  |
|------------------------------------|----|
| 10 – absolutely certain to vote    | 59 |
| 9                                  | 5  |
| 8                                  | 5  |
| 7                                  | 4  |
| 6                                  | 3  |
| 5                                  | 5  |
| 4                                  | 1  |
| 3                                  | 2  |
| 2                                  | 1  |
| 1 – absolutely certain not to vote | 13 |
| Don't know                         | 1  |

# Q2a Have you definitely decided to vote for [party], or is there a chance you may change your mind before you vote?

Base: All giving a voting intention (755)

|                    | February<br>2024 | January<br>2024 |
|--------------------|------------------|-----------------|
|                    | %                | %               |
| Definitely decided | 50               | 48              |
| May change mind    | 45               | 49              |
| Don't know         | 4                | 2               |

# **Satisfaction Ratings**

- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Rishi Sunak is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?
- Q6 Are you satisfied or dissatisfied with the way Ed Davey is doing his job as leader of the Liberal Democrats?

|                           | Satisfied | Dissatisfied | Don't know | Net satisfaction |
|---------------------------|-----------|--------------|------------|------------------|
|                           | %         | %            | %          | <u>+</u>         |
| Government (Q3) Feb '24   | 10        | 83           | 7          | <u>+</u><br>-73  |
| Jan '24                   | 13        | 78           | 9          | -65              |
| Sunak (Q4) <b>Feb '24</b> | 19        | 73           | 9          | -54              |
| Jan '24                   | 20        | 66           | 14         | -46              |
| Starmer (Q5) Feb '24      | 29        | 55           | 16         | -26              |
| Jan '24                   | 30        | 48           | 22         | -18              |
| Davey (Q6) <b>Feb '24</b> | 18        | 40           | 42         | -22              |
| Jan '24                   | 20        | 35           | 45         | -15              |

### Satisfaction among party supporters

- Q3 Are you satisfied or dissatisfied with the way the Government is running the country?
- Q4 Are you satisfied or dissatisfied with the way Rishi Sunak is doing his job as Prime Minister?
- Q5 Are you satisfied or dissatisfied with the way Keir Starmer is doing his job as leader of the Labour party?

Base: All party supporters (\*Government is based on Conservative supporters)

|                         |      | Satisfied | Dissatisfied | Don't<br>know | Net satisfaction |
|-------------------------|------|-----------|--------------|---------------|------------------|
|                         | Base | %         | %            | %             | ±                |
| Government (Q3) Feb '24 | 176  | 26        | 65           | 8             | -39              |
| Jan '24                 | 196  | 37        | 54           | 9             | -17              |
| Sunak (Q4) Feb '24      | 176  | 54        | 37           | 9             | +17              |
| Jan '24                 | 196  | 55        | 35           | 11            | +20              |
| Starmer (Q5) Feb '24    | 327  | 58        | 32           | 10            | +26              |
| Jan '24                 | 362  | 54        | 30           | 16            | +24              |

# **Economy**

Q9. Can you tell me whether you are satisfied or dissatisfied with the way Jeremy Hunt is doing his job as Chancellor of the Exchequer?

|                      | Satisfied | Dissatisfied | Don't know |
|----------------------|-----------|--------------|------------|
|                      | %         | %            | %          |
| Osborne March 2016   | 27        | 60           | 13         |
| Hammond Nov 2016     | 39        | 28           | 34         |
| Hammond March 2017   | 34        | 46           | 20         |
| Hammond Nov 2017     | 36        | 45           | 19         |
| Hammond Nov 2018     | 30        | 43           | 27         |
| Sajid Javid Oct 2019 | 37        | 32           | 30         |
| Sunak March 2020     | 45        | 17           | 37         |
| Sunak Sept 2020      | 64        | 21           | 15         |
| Sunak Dec 2020       | 61        | 19           | 21         |
| Sunak Feb 2021       | 56        | 26           | 17         |
| Sunak Mar 2021       | 59 27     |              | 14         |

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| Hunt Feb 2024     | 22 | 56 | 21 |
|-------------------|----|----|----|
| Hunt Feb 2023     | 26 | 52 | 22 |
| Hunt Nov 2022     | 29 | 40 | 31 |
| Kwarteng Oct 2022 | 12 | 65 | 23 |
| Sunak Mar 2022    | 44 | 34 | 21 |
| Sunak Nov 2021    | 45 | 39 | 16 |

Base: Conservative party supporters (n=176)

|                      | Satisfied | Dissatisfied | Don't know |
|----------------------|-----------|--------------|------------|
|                      | %         | %            | %          |
| Osborne March 2016   | 58        | 31           | 10         |
| Hammond Nov 2016     | 61        | 12           | 27         |
| Hammond March 2017   | 60        | 26           | 14         |
| Hammond Nov 2017     | 62        | 22           | 17         |
| Hammond Nov 2018     | 51        | 31           | 18         |
| Sajid Javid Oct 2019 | 66        | 9            | 25         |
| Sunak March 2020     | 63        | 7            | 30         |
| Sunak Sept 2020      | 83        | 8            | 9          |
| Sunak Dec 2020       | 82        | 6            | 12         |
| Sunak Feb 2021       | 87        | 8            | 4          |
| Sunak Mar 2021       | 83 10     |              | 7          |
| Sunak Nov 2021       | 72        | 19           | 9          |
| Sunak Mar 2022       | 70        | 16           | 14         |
| Kwarteng Oct 2022    | 26        | 45           | 29         |
| Hunt Nov 2022        | 60        | 17           | 23         |
| Hunt Feb 2023        | 60        | 31           | 9          |
| Hunt Feb 2024        | 55        | 25           | 19         |

# Q10 Who do you think would make the most capable Chancellor, the Conservative's Jeremy Hunt, or Labour's Rachel Reeves?

| Osborne<br>vs Ed<br>Balls<br>March<br>2015<br>% | Osborne<br>vs John<br>McDonnell<br>February<br>2016<br>% | Hammond<br>vs<br>McDonnell<br>November<br>2016<br>% | Hammond<br>vs<br>McDonnell<br>November<br>2017<br>% | Sajid Javid<br>vs<br>McDonnell<br>October<br>2019<br>% | Rishi<br>Sunak<br>vs<br>Anneliese<br>Dodds<br>Dec 2020<br>% |                  | Jeremy<br>Hunt vs<br>Rachel<br>Reeves<br>November<br>2022<br>% | Jeremy<br>Hunt vs<br>Rachel<br>Reeves<br>June<br>2023<br>% | Jeremy<br>Hunt vs<br>Rachel<br>Reeves<br>Oct<br>2023<br>% | Jeremy<br>Hunt vs<br>Rachel<br>Reeves<br>Feb<br>2024<br>% |
|---|--|---|---|--|---|------------------|--|--|---|---|
| 41  | 46   | 46  | 41  | 45   | 48  | Jeremy<br>Hunt   | 29   | 29   | 29  | 24  |
| 30  | 29   | 28  | 32  | 24   | 17  | Rachel<br>Reeves | 35   | 41   | 41  | 39  |
| 18  | 10   | 8   | 8   | 11   | 6   | Neither          | 9  | 10   | 12  | 16  |
| 10  | 15   | 18  | 19  | 20   | 29  | Don't<br>know    | 27   | 20   | 18  | 21  |

 ${\tt Q11.}$  Which party do you think has the best policies on .... The Conservatives, Labour, Liberal Democrats, or some other party?

|                                   |         | Lab<br>% | Con<br>% | Lib<br>Dems<br>% | Other<br>% | None<br>% | Don't<br>know<br>% | Con<br>Lead<br>over<br>Lab |
|-----------------------------------|---------|----------|----------|------------------|------------|-----------|--------------------|----------------------------|
|                                   |         |          |          |                  |            |           |                    | %                          |
|                                   | Feb '24 | 31       | 23       | 4                | 11         | 11        | 21                 | -8                         |
|                                   | Oct '23 | 29       | 30       | 4                | 9          | 10        | 19                 | +1                         |
|                                   | Jun '23 | 29       | 24       | 4                | 6          | 16        | 21                 | -5                         |
|                                   | Feb '23 | 30       | 24       | 4                | 7          | 10        | 23                 | -6                         |
|                                   | Oct '22 | 34       | 21       | 5                | 6          | 14        | 20                 | -13                        |
| Managing the economy              | Apr '22 | 26       | 32       | 5                | 8          | 9         | 21                 | +6                         |
|                                   | Oct '20 | 23       | 41       | 3                | 6          | 7         | 18                 | +18                        |
|                                   | Dec '19 | 20       | 44       | 8                | 4          | 7         | 17                 | +24                        |
|                                   | Mar '18 | 25       | 37       | 6                | 8          | 8         | 15                 | +12                        |
|                                   | Apr '17 | 17       | 52       | 6                | 4          | 6         | 14                 | +35                        |
|                                   | Apr '15 | 23       | 41       | 4                | 10         | 6         | 16                 | +18                        |
|                                   | Feb '24 | 32       | 19       | 5                | 12         | 9         | 23                 | -13                        |
|                                   | Jun '23 | 31       | 22       | 5                | 5          | 14        | 23                 | -9                         |
|                                   | Feb '23 | 34       | 21       | 6                | 6          | 8         | 24                 | -13                        |
| Touching                          | Oct '22 | 39       | 20       | 6                | 7          | 8         | 21                 | -19                        |
| Taxation                          | Apr '22 | 32       | 25       | 5                | 5          | 8         | 25                 | -7                         |
|                                   | Dec '19 | 26       | 38       | 10               | 4          | 3         | 20                 | +12                        |
|                                   | Apr '17 | 28       | 39       | 8                | 4          | 5         | 16                 | +11                        |
|                                   | Apr '15 | 29       | 30       | 7                | 11         | 6         | 17                 | +1                         |
| For Britain's businesses          | Feb '24 | 25       | 29       | 3                | 8          | 9         | 25                 | +4                         |
|                                   | Sep '21 | 17       | 41       | 5                | 8          | 9         | 20                 | +24                        |
|                                   | Mar '18 | 25       | 43       | 5                | 5          | 4         | 17                 | +18                        |
| Britain's financial services      |         |          |          |                  |            |           |                    |                            |
| sector, also known as the<br>City | Feb '24 | 22       | 30       | 4                | 7          | 8         | 28                 | +8                         |
| For people in work                | Feb '24 | 40       | 15       | 5                | 10         | 8         | 22                 | -25                        |
| For public services in general    | Feb '24 | 43       | 11       | 7                | 10         | 9         | 19                 | -32                        |
| For the level of public spending  | Feb '24 | 35       | 16       | 5                | 10         | 9         | 24                 | -19                        |

### **Party leaders**

Q14. Taking everything into account, do you think that since he became leader Keir Starmer has changed the Labour Party for the better, for the worse, or has he made no difference?

|                    | Feb 2021<br>% | Feb 2024<br>% |
|--------------------|---------------|---------------|
| For the better     | 48            | 37            |
| For the worse      | 4             | 13            |
| Made no difference | 35            | 39            |
| Don't know         | 13            | 11            |

Q15. We would now like to ask you some questions about Keir Starmer's leadership of the Labour Party. Would you say that the Labour Party led by Keir Starmer has done a good job or bad job at...?

|   |         | Good<br>job<br>% | Bad<br>job<br>% | Neither<br>% | Don't<br>know<br>% | Net<br>good<br>job |
|---|---------|------------------|-----------------|--------------|--------------------|--------------------|
| Setting out a clear                                       | Feb '24 | 29               | 47              | 8            | 16                 | -16                |
| alternative to<br>the current<br>government to<br>voters* | Jul '21 | 18               | 59              | *            | 23                 | -41                |
| Giving you a  | Feb '24 | 32               | 45              | 9            | 14                 | -13                |
| reason to vote<br>Labour                                  | Feb '21 | 35               | 37              | 13           | 15                 | -2                 |

\*Note slight change in question wording, neither not an option in July 2021.

#### Q16. Would you describe Keir Starmer as decisive or indecisive?

|            | Feb '21<br>% | Feb '24<br>% |
|------------|--------------|--------------|
| Decisive   | 46           | 29           |
| Indecisive | 28           | 55           |
| Neither    | 4            | 3            |
| Don't know | 22           | 13           |

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#### Q17. To what extent do you agree or disagree with the following statements?

- a) I don't know what Keir Starmer Stands for
- b) I don't know what Rishi Sunak stands for

|                               | Oct<br>'13<br>David<br>Cam<br>eron<br>% | Apr<br>'15<br>David<br>Cam<br>eron<br>% | Jun<br>'22<br>Boris<br>John<br>son<br>% | July<br>'22<br>Liz<br>Truss<br>% | July<br>'22<br>Rishi<br>Suna<br>k<br>% | Jan<br>'23<br>Rishi<br>Suna<br>k<br>% | Jun<br>'23<br>Rishi<br>Suna<br>k<br>% | Feb<br>'24<br>Rishi<br>Suna<br>k<br>% | Oct<br>'13<br>Ed<br>Milib<br>and<br>% | Apr<br>'15<br>Ed<br>Milib<br>and<br>% | June<br>'22<br>Keir<br>Star<br>mer<br>% | July<br>'22<br>Keir<br>Star<br>mer<br>% | Jan<br>'23<br>Keir<br>Star<br>mer<br>% | Jun<br>'23<br>Keir<br>Star<br>mer<br>% | Feb<br>'24<br>Keir<br>Star<br>mer<br>% |
|-------------------------------|---|---|---|----------------------------------|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---|---|--|--|--|
| Strongly<br>agree             | 14                                      | 13                                      | 29                                      | 27                               | 19                                     | 18                                    | 22                                    | 26                                    | 22                                    | 18                                    | 30                                      | 28                                      | 20                                     | 28                                     | 29                                     |
| Tend to agree                 | 20                                      | 21                                      | 18                                      | 19                               | 21                                     | 22                                    | 23                                    | 20                                    | 23                                    | 20                                    | 23                                      | 21                                      | 24                                     | 22                                     | 21                                     |
| Neither<br>agree/<br>disagree | 7                                       | 8                                       | 11                                      | 14                               | 11                                     | 16                                    | 17                                    | 12                                    | 11                                    | 10                                    | 17                                      | 12                                      | 14                                     | 16                                     | 13                                     |
| Tend to<br>disagree           | 29                                      | 24                                      | 17                                      | 19                               | 25                                     | 23                                    | 18                                    | 19                                    | 24                                    | 27                                    | 13                                      | 21                                      | 20                                     | 17                                     | 16                                     |
| Strongly disagree             | 29                                      | 32                                      | 20                                      | 14                               | 19                                     | 15                                    | 16                                    | 17                                    | 17                                    | 22                                    | 10                                      | 12                                      | 13                                     | 11                                     | 14                                     |
| Don't know                    | 2                                       | 2                                       | 4                                       | 7                                | 5                                      | 7                                     | 4                                     | 6                                     | 3                                     | 3                                     | 7                                       | 6                                       | 8                                      | 7                                      | 7                                      |
| Agree                         | 34                                      | 34                                      | 47                                      | 46                               | 40                                     | 40                                    | 45                                    | 46                                    | 45                                    | 38                                    | 53                                      | 49                                      | 44                                     | 50                                     | 50                                     |
| Disagree                      | 58                                      | 56                                      | 37                                      | 33                               | 44                                     | 38                                    | 34                                    | 36                                    | 41                                    | 49                                    | 23                                      | 33                                      | 33                                     | 28                                     | 30                                     |