

Ipsos What the Future: Creativity Survey

Topline Findings

New York, **June 14**, **2024** — These are the findings of an Ipsos poll conducted between April 22 – 23, 2024, for the <u>What the Future: Creativity issue</u>. For this survey, a sample of 1,119 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English. The poll has a credibility interval of plus or minus 3.6 percentage points for all respondents.

For full results, please refer to the following annotated questionnaire:

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





Full Annotated Questionnaire

1. How important, if at all, is it for you to feel like you have a creative outlet, however you define it, in your daily life?

	Total (N=1,119)
Very important	37%
Somewhat important	45%
Not very important	14%
Not at all important	4%
Important (Net)	82%
Not Important (Net)	18%

2. How often, if at all, do you feel like you get to be creative to solve problems in your job?

	Total
Often	31%
Sometimes	48%
Rarely	15%
Never	4%
I don't know	2%
Often/Sometimes (Net)	78%
Rarely/Never (Net)	19%

3. When thinking about the future of our society, which of the following potential scenarios do you find most worrying? You may select up to three.

	Total
Disinformation will become more prevalent	55%
Media platforms will be controlled by a small number of corporations	35%
Content creators will be replaced by Al	35%
The diminishing value of human creativity	32%
The diminishing value of an arts education in the workplace	18%
Media will become too fragmented	17%
My creativity will become devalued in the workplace	12%
Advertising will all seem the same and generic	12%
None of the above	11%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





4. Select up to three. In the next few years, do you feel like each of the following will get better or worse?

Total Will Get Better Summary

	Total
People having equal access to new Al tools and apps for creating	42%
The quality of Al-created music, films and other art	42%
The ability for people to make money as "creators"	24%
How fairly artists get paid for their work	15%
The trustworthiness of advertising	13%

a. The ability for people to make money as "creators"

	Total
Will get much better	6%
Will get somewhat better	19%
Will stay the same	25%
Will get somewhat worse	26%
Will get much worse	14%
Don't know	11%
Will Get Better (Net)	24%
Will Get Worse (Net)	40%

b. How fairly artists get paid for their work'

	Total
Will get much better	4%
Will get somewhat better	11%
Will stay the same	27%
Will get somewhat worse	30%
Will get much worse	17%
Don't know	11%
Will Get Better (Net)	15%
Will Get Worse (Net)	46%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





- 4. Select up to three. In the next few years, do you feel like each of the following will get better or worse? (Continued)
 - c. The trustworthiness of advertising

	Total
Will get much better	4%
Will get somewhat better	9%
Will stay the same	30%
Will get somewhat worse	30%
Will get much worse	21%
Don't know	6%
Will Get Better (Net)	13%
Will Get Worse (Net)	51%

d. People having equal access to new AI tools and apps for creating

	Total
Will get much better	12%
Will get somewhat better	30%
Will stay the same	23%
Will get somewhat worse	17%
Will get much worse	8%
Don't know	10%
Will Get Better (Net)	42%
Will Get Worse (Net)	25%

e. The quality of Al-created music, films and other art

	Total
Will get much better	14%
Will get somewhat better	28%
Will stay the same	20%
Will get somewhat worse	16%
Will get much worse	13%
Don't know	10%
Will Get Better (Net)	42%
Will Get Worse (Net)	28%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





5. How much do you agree or disagree with the following statements?

Total Agree Summary

	Total
As generative AI technology improves, it will be harder for most people to tell what is created with AI and what isn't	72%
In the future, generative AI will be used by everyone when they are creating things	48%
I don't care if an advertisement is created with AI	38%
Al is just a tool for creativity like any other	37%
I don't care if entertainment (e.g., a movie, song, game) was created by AI, as long as I like it	34%

a. As generative AI technology improves, it will be harder for most people to tell what is created with AI and what isn't

	Total
Strongly agree	34%
Somewhat agree	38%
Neither agree nor disagree	19%
Somewhat disagree	6%
Strongly disagree	3%
Agree (Net)	72%
Disagree (Net)	9%

b. In the future, generative AI will be used by everyone when they are creating things

	Total
Strongly agree	11%
Somewhat agree	37%
Neither agree nor disagree	31%
Somewhat disagree	13%
Strongly disagree	8%
Agree (Net)	48%
Disagree (Net)	22%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200

Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com







- 5. How much do you agree or disagree with the following statements? (Continued)
 - c. I don't care if entertainment (e.g., a movie, song, game) was created by AI, as long as I like it

	Total
Strongly agree	11%
Somewhat agree	23%
Neither agree nor disagree	27%
Somewhat disagree	21%
Strongly disagree	18%
Agree (Net)	34%
Disagree (Net)	39%

d. I don't care if an advertisement is created with Al

	Total
Strongly agree	11%
Somewhat agree	28%
Neither agree nor disagree	29%
Somewhat disagree	18%
Strongly disagree	15%
Agree (Net)	38%
Disagree (Net)	32%

e. Al is just a tool for creativity like any other

	Total
Strongly agree	9%
Somewhat agree	28%
Neither agree nor disagree	28%
Somewhat disagree	22%
Strongly disagree	13%
Agree (Net)	37%
Disagree (Net)	35%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





6. As you may know, Al tools are already being used to create text, images, videos, and movies. For each of the following, please indicate how much you would prefer human-driven content or Aldriven content.

Total Prefer Human-Driven Content Summary

	Total
Online news articles or websites	79%
Photojournalism, or pictures for a news story	77%
Movies for streaming networks or theatrical release	74%
Videos for personal use	74%
Photos and illustration for artistic purposes	73%
Customer marketing websites	64%

a. Online news articles or websites

	Total
Strongly prefer human-driven content	51%
Somewhat prefer human-driven content	28%
Somewhat prefer Al-driven content	8%
Strongly prefer Al-driven content	3%
Don't know/No preference	10%
Prefer Human-Driven Content (Net)	79%
Prefer Al-Driven Content (Net)	11%

b. Customer marketing websites

	Total
Strongly prefer human-driven content	35%
Somewhat prefer human-driven content	29%
Somewhat prefer Al-driven content	14%
Strongly prefer Al-driven content	3%
Don't know/No preference	18%
Prefer Human-Driven Content (Net)	64%
Prefer Al-Driven Content (Net)	18%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200

Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com

maii: <u>matt.carmicn.aei@i</u> Tel: +1 312 218 7922







- 6. As you may know, Al tools are already being used to create text, images, videos, and movies. For each of the following, please indicate how much you would prefer human-driven content or Aldriven content. (Continued)
 - c. Photojournalism, or pictures for a news story

	Total
Strongly prefer human-driven content	51%
Somewhat prefer human-driven content	26%
Somewhat prefer Al-driven content	9%
Strongly prefer Al-driven content	4%
Don't know/No preference	10%
Prefer Human-Driven Content (Net)	77%
Prefer AI-Driven Content (Net)	13%

d. Photos and illustration for artistic purposes

	Total
Strongly prefer human-driven content	43%
Somewhat prefer human-driven content	29%
Somewhat prefer Al-driven content	12%
Strongly prefer Al-driven content	3%
Don't know/No preference	12%
Prefer Human-Driven Content (Net)	73%
Prefer AI-Driven Content (Net)	15%

e. Movies for streaming networks or theatrical release

	Total
Strongly prefer human-driven content	45%
Somewhat prefer human-driven content	29%
Somewhat prefer Al-driven content	9%
Strongly prefer Al-driven content	3%
Don't know/No preference	14%
Prefer Human-Driven Content (Net)	74%
Prefer Al-Driven Content (Net)	11%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200

Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





- 6. As you may know, Al tools are already being used to create text, images, videos, and movies. For each of the following, please indicate how much you would prefer human-driven content or Aldriven content. (Continued)
 - f. Videos for personal use

	Total
Strongly prefer human-driven content	45%
Somewhat prefer human-driven content	30%
Somewhat prefer Al-driven content	9%
Strongly prefer Al-driven content	4%
Don't know/No preference	13%
Prefer Human-Driven Content (Net)	74%
Prefer AI-Driven Content (Net)	13%

7. Some companies are using AI to generate the content of their ads. For each of the following industries, how much, if at all, would you trust their advertising if it was made mostly using AI?

Total A great deal/A fair amount Summary

	Total
Technology	52%
Entertainment	50%
Retail	48%
Travel	47%
Beverages	46%
Food	42%
Financial services	38%
Healthcare	36%
News	29%

a. Food

	Total
A great deal	9%
A fair amount	33%
Not very much	37%
None at all	21%
A great deal/A fair amount (Net)	42%
Not very much/None at all (Net)	58%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com

maii: <u>matt.carmicn.aei@ips</u> Tel: +1 312 218 7922





7. Some companies are using AI to generate the content of their ads. For each of the following industries, how much, if at all, would you trust their advertising if it was made mostly using AI? (Continued)

b. Beverages

	Total
A great deal	8%
A fair amount	38%
Not very much	37%
None at all	16%
A great deal/A fair amount (Net)	46%
Not very much/None at all (Net)	54%

c. Technology

	Total
A great deal	12%
A fair amount	39%
Not very much	31%
None at all	17%
A great deal/A fair amount (Net)	52%
Not very much/None at all (Net)	48%

d. Travel

	Total
A great deal	9%
A fair amount	38%
Not very much	36%
None at all	17%
A great deal/A fair amount (Net)	47%
Not very much/None at all (Net)	53%

e. Retail

	Total
A great deal	8%
A fair amount	40%
Not very much	37%
None at all	15%
A great deal/A fair amount (Net)	48%
Not very much/None at all (Net)	52%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com







7. Some companies are using AI to generate the content of their ads. For each of the following industries, how much, if at all, would you trust their advertising if it was made mostly using AI? (Continued)

f. Healthcare

	Total
A great deal	8%
A fair amount	27%
Not very much	38%
None at all	26%
A great deal/A fair amount (Net)	36%
Not very much/None at all (Net)	64%

g. Financial services

	Total
A great deal	7%
A fair amount	30%
Not very much	38%
None at all	25%
A great deal/A fair amount (Net)	38%
Not very much/None at all (Net)	62%

h. Entertainment

	Total
A great deal	10%
A fair amount	41%
Not very much	33%
None at all	17%
A great deal/A fair amount (Net)	50%
Not very much/None at all (Net)	50%

News

	Total
A great deal	7%
A fair amount	22%
Not very much	39%
None at all	32%
A great deal/A fair amount (Net)	29%
Not very much/None at all (Net)	71%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200

Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America Email: matt.carmichael@ipsos.com





8. For each of the following pairs of statements, please select the one that comes closest to your view, even if neither statement is exactly right.

	Total
Schools should teach students how to responsibly use AI tools	69%
Al tools should be banned in schools	31%

	Total
The arts should always be taught in schools	84%
The arts are less important than other school subjects	16%

	Total
I care whether art, film, music, etc. is created by Al	71%
I don't care whether art, film, music, etc. is created by Al	29%

	Total
Artists are underpaid for their work	75%
Artists are overpaid for their work	25%

	Total
CEOs are overpaid for their work	88%
CEOs are underpaid for their work	12%

	Total
Al-created works are not art	53%
Al-created works can be art	47%

	Total
Companies using AI to create advertising are smart	54%
Companies using AI to create advertising are dishonest	46%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





8. For each of the following pairs of statements, please select the one that comes closest to your view, even if neither statement is exactly right. *(Continued)*

	Total
Companies should provide disclaimers about content generated by Al	87%
Companies don't need to provide disclaimers about content generated by Al	13%

	Total
Technology enhances how people create things	65%
Technology diminishes how people create things	35%

	Total
I expect advertising to be truthful	67%
I understand advertising may say whatever is needed to sell a product	33%

	Total
Most of my daily activities are done through screens	63%
I spend very little time on screens	37%

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America
Email: matt.carmichael@ipsos.com





About the Study

These are some of the findings of an Ipsos poll conducted between April 22 - 23, 2024. For this survey, a sample of 1,119 adults age 18+ from the continental U.S., Alaska, and Hawaii was interviewed online in English.

The sample was randomly drawn from <u>Ipsos' online panel</u>, <u>partner online panel sources</u>, <u>and "river" sampling</u> and does not rely on a population frame in the traditional sense. Ipsos uses fixed sample targets, unique to each study, in drawing a sample. After a sample has been obtained from the Ipsos panel, Ipsos calibrates respondent characteristics to be representative of the U.S. Population using standard procedures such as raking-ratio adjustments. The source of these population targets is U.S. Census 2021 American Community Survey data. The sample drawn for this study reflects fixed sample targets on demographics. Post-hoc weights were made to the population characteristics on gender, age, race/ethnicity, region, and education.

Statistical margins of error are not applicable to online non-probability polls. All sample surveys and polls may be subject to other sources of error, including, but not limited to coverage error and measurement error. Where figures do not sum to 100, this is due to the effects of rounding. The precision of Ipsos online polls is measured using a credibility interval. In this case, the poll has a credibility interval of plus or minus 3.6 percentage points for all respondents. Ipsos calculates a design effect (DEFF) for each study based on the variation of the weights, following the formula of Kish (1965). This study had a credibility interval adjusted for design effect of the following (n=1,119, DEFF=1.5, adjusted Confidence Interval=+/-5.1 percentage points).

For more information on this news release, please contact:

Matt Carmichael
Editor, What the Future and
Head of the Ipsos Trends & Foresight Lab
Ipsos North America
+1 312 218 7922
matt.carmichael@ipsos.com

Mallory Newall
Vice President, US
Public Affairs
+1 202 374-2613
mallory.newall@ipsos.com

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America Email: matt.carmichael@ipsos.com







About Ipsos

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing over 18,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees. We serve more than 5000 clients across the world with 75 business solutions.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1st, 1999. The company is part of the SBF 120 and the Mid-60 index and is eligible for the Deferred Settlement Service (SRD).

ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg IPS:FP www.ipsos.com

MetLife Bldg, 200 Park Ave., 11th Fl. New York, NY 10166, USA +1 212-265-3200 Contact: Matt Carmichael

Editor, What the Future and Head of the Ipsos Trends &

Foresight Lab, Ipsos North America

Email: matt.carmichael@ipsos.com
Tel: +1 312 218 7922



