## PREDICTIONS 2025

Morocco Edition

December 2024



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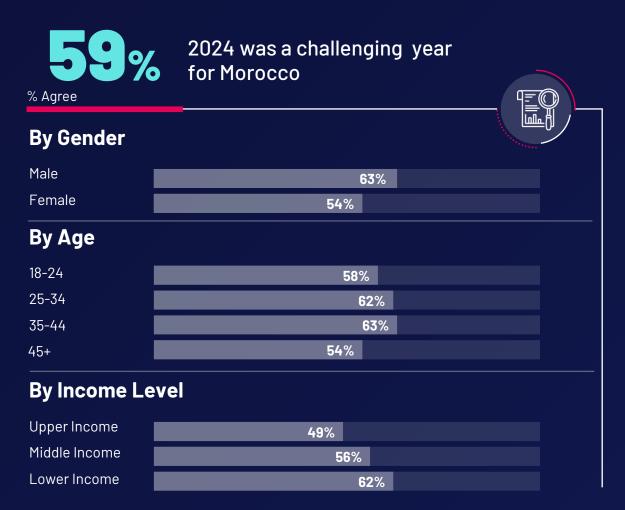
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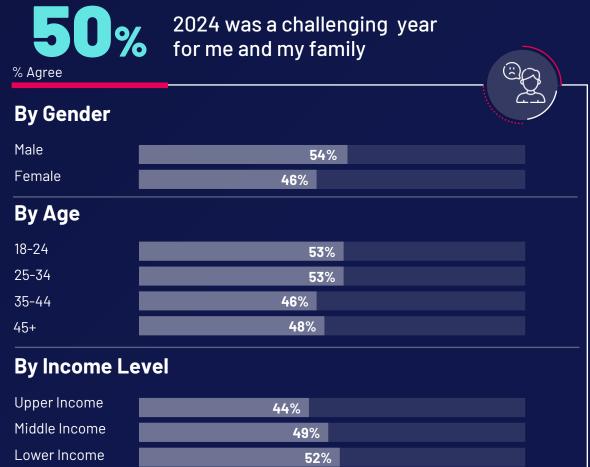


## 2024 IN RETROSPECT



## Reflecting on 2024, many people in Morocco viewed the year as challenging, impacting themselves, their families and the country as a whole



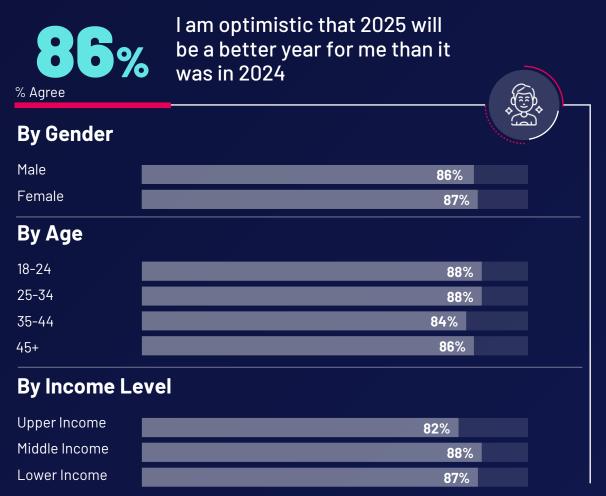


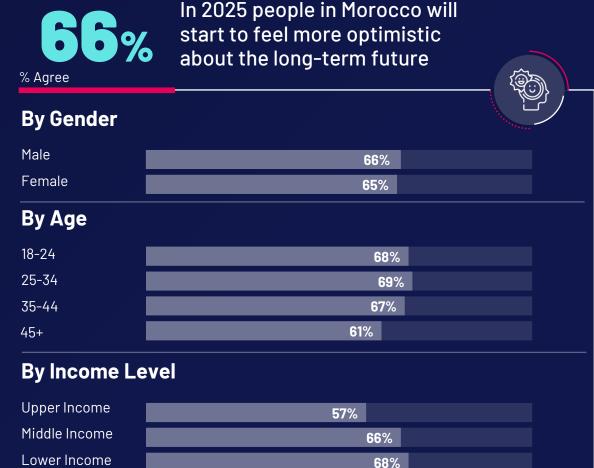


## OVERALL EXPECTATIONS FOR 2025



## Despite the challenges, hope persists, with the majority expecting a more positive personal year in 2025, and looking forward to an overall brighter outlook for the population







## EXPECTATIONS FOR WORLD AFFAIRS IN 2025



#### In global affairs, there is a hopeful sentiment, with many expecting the resolution of ongoing conflicts



% Likely

The war in Ukraine will end in 2025



% Likely

The current wars in the Middle East will end in 2025





#### While there is hope for peace, worries persist, as people expect potential escalations in global tensions



% Likely

A large-scale armed conflict will erupt between Iran and Israel in 2025



% Likely

Nuclear weapons will be used in a conflict somewhere in the world





## Building on these concerns, a third anticipate that regional conflicts could disrupt Morocco's food supplies

% Likely **33%** 

Regional conflicts will disrupt food supplies to Morocco

#### **By Gender**

Male	35%	
Female	31%	

#### By Age

18-24	37%
25-34	45%
35-44	27%
45+	26%

#### By Income Level

Upper Income	30%
Middle Income	33%
Lower Income	35%





## EXPECTATIONS FOR SOCIETY IN 2025



### In societal outlooks, 2 in 5 predict an improvement in social conditions and quality of life for people in Morocco

% Likely **1%** 

The social conditions and quality of life for people in Morocco will improve in 2025 compared to 2024

#### By Gender

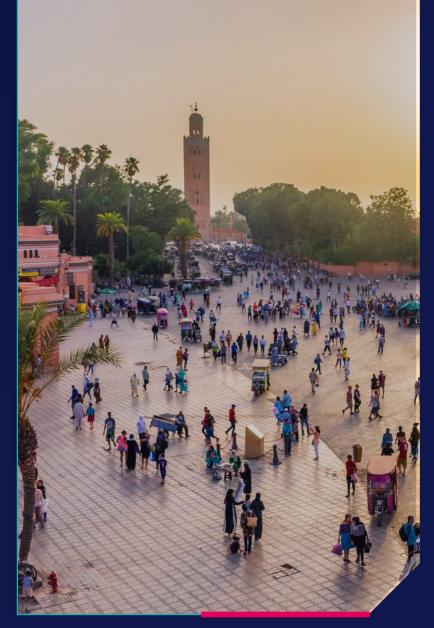
Male	40%	
Female	42%	

#### By Age

18-24	38%	
25-34	47%	
35-44	38%	
45+	40%	

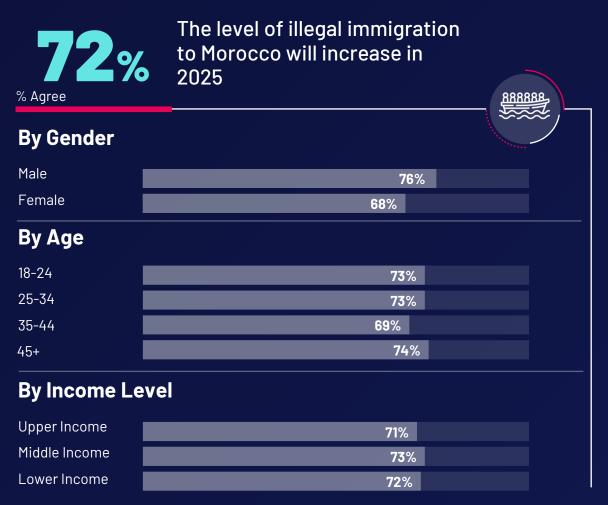
#### By Income Level

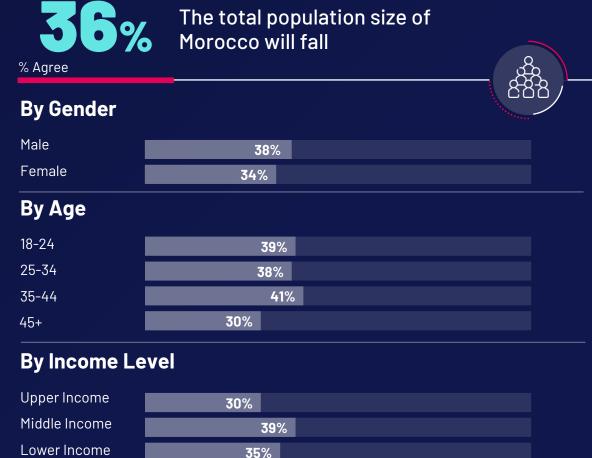
Upper Income	44%	
Middle Income	35%	
Lower Income	43%	





## However, the majority expect the level of illegal immigration to Morocco to increase in 2025, while a smaller portion anticipates a decline in the total population size







### When it comes to family dynamics, Moroccans predict a rise in divorce rates

% Likely

7 %

Divorce rates will increase in Morocco

#### **By Gender**

Male	81%
Female	72%

#### By Age

18-24	76%
25-34	76%
35-44	75%
45+	79%

#### By Income Level

Upper Income	77%	
Middle Income	74%	
Lower Income	78%	





#### Looking at societal progress, optimism is high, with aspirations for advancements in gender equality



% Likely

Morocco Will see all increase in the participation of women in politics and leadership roles



Women will be paid the same as men for the same work





#### **Expectations for gender equality and leadership**

% Likely - by demographics

80%



Morocco will see	an increase in	the participation
of women in	politics and lea	dership roles

#### Women will be paid the same as men for the same work

Male	79%	63%
Female	82%	61%
18 - 24	82%	60%
25 - 34	77%	67%
35 - 44	85%	66%
45+	78%	58%
Upper Income	85%	67%
Middle Income	75%	58%
Lower Income	82%	64%



## EXPECTATIONS FOR HEALTH IN 2025



#### People are optimistic about their health, foreseeing improvements in both physical and mental well-being



% Agree

My mental health will be better in 2025 than it was in 2024



% Agree

My physical health will be better in 2025 than it was in 2024





#### On broader health issues, opinions vary; many hope for significant medical discoveries, while others anticipate new global health challenges



% Likely

59% We will find a cure for cancer



% Likely

There will be a new global pandemic caused by a new virus

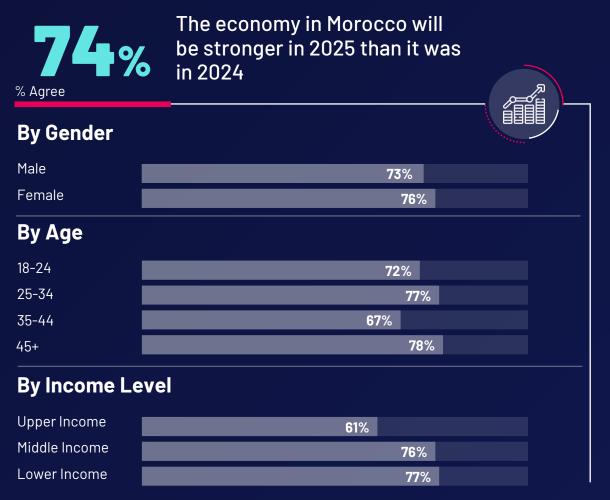




## EXPECTATIONS FOR THE ECONOMY IN 2025



## People's economic outlook is positive, with the majority expecting improvements in both Morocco's and the global economic conditions







## While optimism about economic growth persists, Moroccans anticipate financial challenges, including higher prices, taxes, as well as interest rates

% Likely

**80**%

80%

**72**%

70%

Prices in Morocco will increase faster than people's incomes

Inflation in Morocco will be higher in 2025 than in 2024 Taxes in Morocco will be higher in 2025 than in 2024

Interest rates in Morocco will be higher in 2025 than in 2024











#### **Economic expectations**

% Likely - by demographics





80%



**72%** 



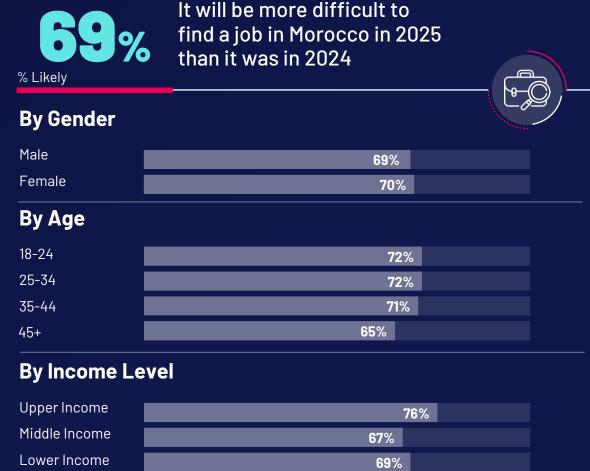
70%

	** Annual Control of the Control of	Tables of the second se	******	" the same of the
	Prices in Morocco will increase faster than people's incomes	Inflation in Morocco will be higher in 2025 than in 2024	Taxes in Morocco will be higher in 2025 than in 2024	Interest rates in Morocco will be higher in 2025 than in 2024
Male	80%	80%	72%	73%
Female	80%	80%	71%	67%
18 - 24	83%	77%	74%	75%
25 - 34	80%	82%	72%	72%
35 - 44	82%	81%	75%	71%
45+	77%	80%	69%	66%
Upper Income	79%	83%	76%	75%
Middle Income	78%	77%	70%	71%
Lower Income	81%	82%	72%	69%



## When it comes to the labor market, people expect difficulties in finding jobs and a rise in unemployment







## Despite that, many are optimistic, expecting improvements in their personal financial situation

% Likely **56%** 

My personal financial situation will improve in 2025

#### By Gender

Male	56%	
Female	55%	

#### By Age

18-24	61%	
25-34	61%	
35-44	56%	
45+	50%	

#### By Income Level

Upper Income	61%	
Middle Income	56%	
Lower Income	54%	





## People are optimistic about the investment scene, anticipating favorable opportunities and planning to make major purchases



% Likely

65%

The economic environment in Morocco will be better for investment in 2025 than it was in 2024



% Likely

I will make a major purchase (e.g. house, car) in 2025





#### **Outlook on investment and major purchases**

% Likely - by demographics





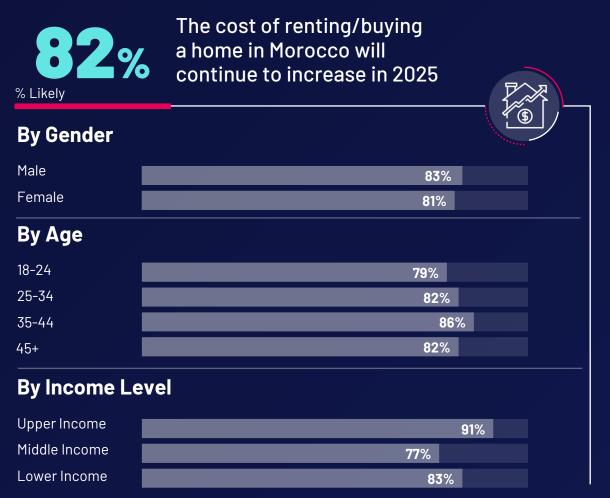
The economic	environment in Mord	occo will be better
for invest	tment in 2025 than it	was in 2024

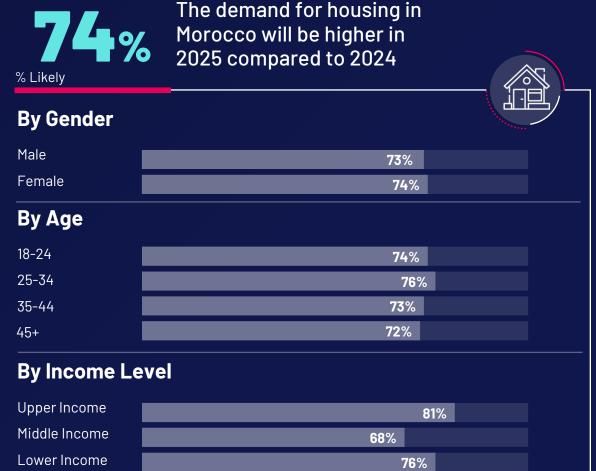
I will make a major purchase (e.g. house, car) in 2025

Male	66%	43%
Female	64%	46%
18 - 24	50%	38%
25 - 34	66%	56%
35 - 44	70%	52%
45+	69%	35%
Upper Income	73%	54%
Middle Income	65%	48%
Lower Income	62%	40%



### Even with an optimistic investment outlook, the majority expect housing demand and costs to rise







# EXPECTATIONS FOR THE WORKPLACE IN 2025



#### While half of Moroccans anticipate greater flexibility in work arrangements, only a minority expect businesses to implement a four-day work week



% Likely

Businesses in Morocco will offer employees more in work arrangements compared to 2024 offer employees more flexibility



% Likely

27%

It will become normal for businesses in my country to implement a four-day working week





#### **Predictions for the workplace**

% Likely - by demographics





**27%** 

Businesses in Morocco will offer employees more flexibility	
in work arrangements compared to 2024	

It will become normal for businesses in my country to implement a four-day working week

Male	48%	27%
Female	46%	26%
18 - 24	46%	37%
25 - 34	55%	34%
35 - 44	44%	22%
45+	44%	19%
Upper Income	48%	27%
Middle Income	41%	26%
Lower Income	50%	27%



## EXPECTATIONS FOR TRAVEL IN 2025



## The public anticipates tourism growth, expecting more visitors to Morocco in the coming year

% Likely

84%

More tourists will enter Morocco in 2025 compared to 2024

#### By Gender

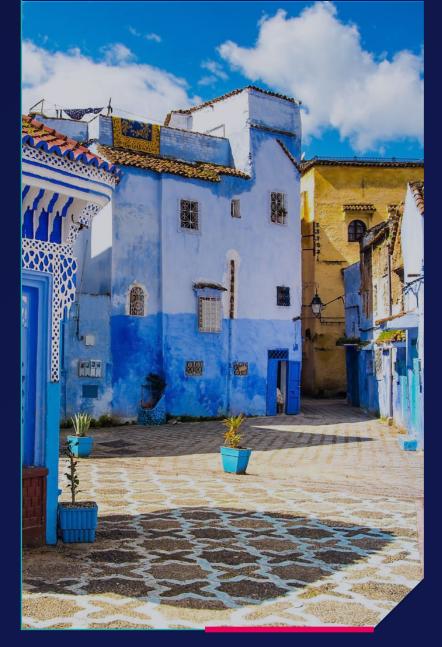
Male	85%	
Female	83%	

#### By Age

18-24	81%	
25-34	82%	
35-44	84%	
45+	87%	

#### By Income Level

Upper Income	88%	
Middle Income	81%	
Lower Income	84%	





# EXPECTATIONS FOR THE ENVIRONMENT IN 2025



## People predict significant changes related to the environment, including increased temperatures, more extreme weather and even an increase in water scarcity

% Likely

77%

**65**%

**62**%

**59**%

40%

Average global temperatures will increase

There will be more extreme weather events in Morocco in 2025 than there were in 2024

Water scarcity in Morocco will be more severe in 2025 than in 2024 Severe turbulence during flights will become more frequent and intense due to climate change

Parts of my country will become unlivable because of an extreme weather event













## At the same time, the government is expected to take action with initiatives aimed at controlling emissions



% Likely

60%

The Government in Morocco will introduce more demanding targets to reduce carbon emissions more quickly



% Likely

39%

There will be restrictions introduced to reduce the amount people drive in their cars in Morocco





### Anticipating major changes, people foresee Morocco shifting to alternative energy and the widespread use of electric vehicles



% Likely

80%

Morocco will primarily rely on alternative energy sources for its energy needs



% Likely

**52%** 

Electric vehicles will become the primary mode of transportation for most people in Morocco





## There's also hope for innovation, with 2 in 5 anticipating a breakthrough technology that could address climate change

There will be a breakthrough technology developed which will halt climate change

#### **By Gender**

Male	41%	
Female	39%	

#### By Age

18-24	46%
25-34	44%
35-44	41%
45+	34%

Upper Income	40%	
Middle Income	36%	
Lower Income	46%	





### EXPECTATIONS FOR TECHNOLOGY IN 2025





Moroccans expect socializing to become more digital, with predictions of increased online and virtual interactions, though half aim to limit social media use



People in Morocco will spend more time socializing online than face-to-face face-to-face



% Likely



Many more people will live their lives in virtual worlds



% Likely





#### Predicted impact of technology on social interaction

81%

82%

% Likely - by demographics

	People in Morocco will spend more time socializing online than face-to-face	Many more people will live their lives in virtual worlds	I will use social media less
Male	82%	68%	51%
Female	82%	72%	44%
18 - 24	82%	72%	48%
25 - 34	82%	73%	53%
35 - 44	82%	66%	51%
45+	81%	69%	41%
Upper Income	86%	71%	42%



43%

51%

Middle Income

**Lower Income** 

71%

69%

# People also foresee smartphones being banned in schools due to concerns about technology's impact on socialization and learning environments

% Likely

51%

Smartphones will be banned in schools in Morocco

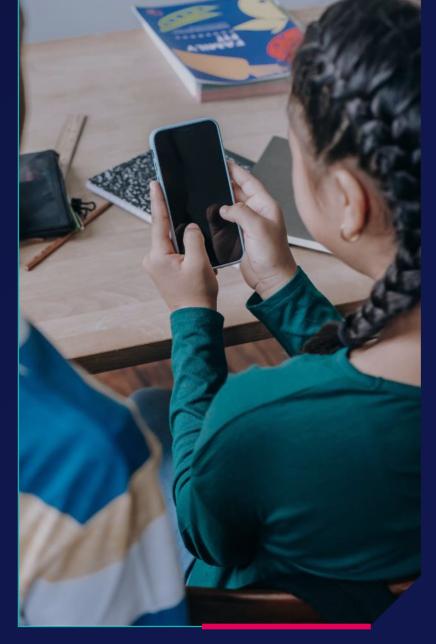
#### By Gender

Male	55%	
Female	47%	

#### By Age

18-24	49%
25-34	49%
35-44	58%
45+	49%

Upper Income	46%	
Middle Income	51%	
Lower Income	52%	





#### With the rise of digital engagement, there is a concern about cybersecurity, as many anticipate an increase in the frequency of cyberattacks

% Likely 66%

Cyberattacks will increase in frequency in Morocco in 2025 compared to 2024

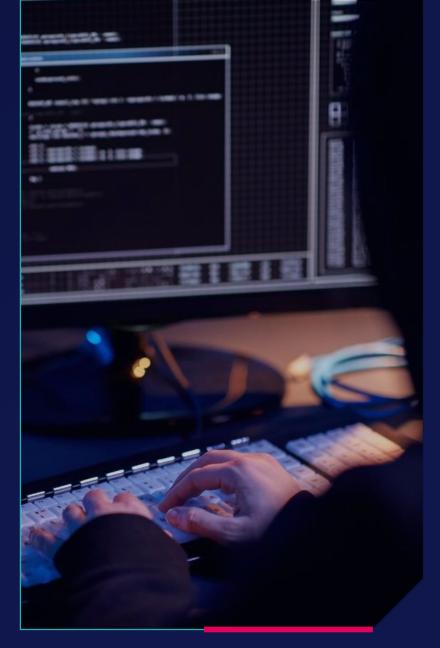
#### By Gender

Male	66%	
Female	65%	

#### By Age

18-24	77%
25-34	70%
35-44	57%
45+	63%

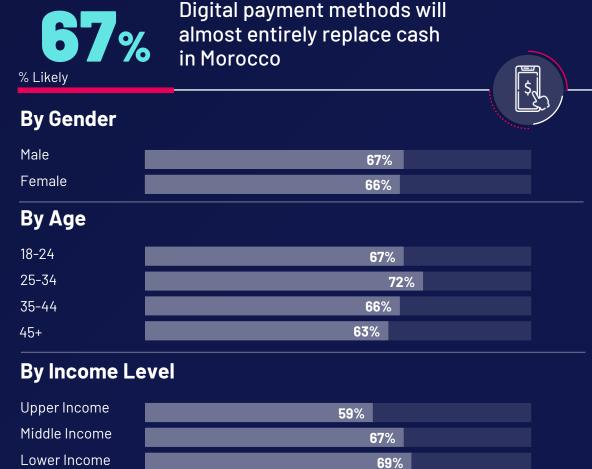
Upper Income	67%	
Middle Income	65%	
Lower Income	67%	





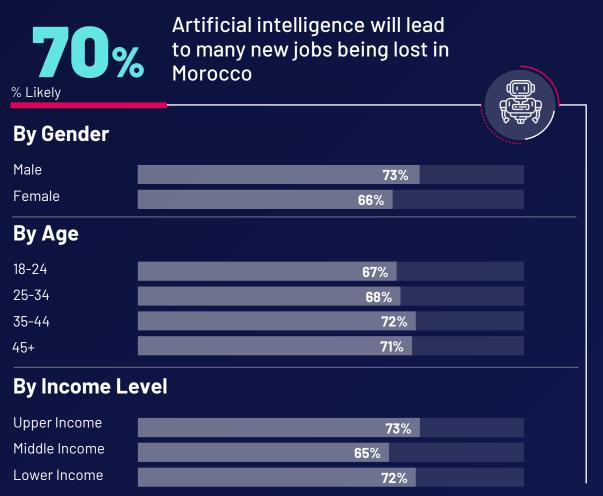
### Regarding the future of commerce and technology, the majority expect a digital shift, with online shopping and digital payments becoming widespread

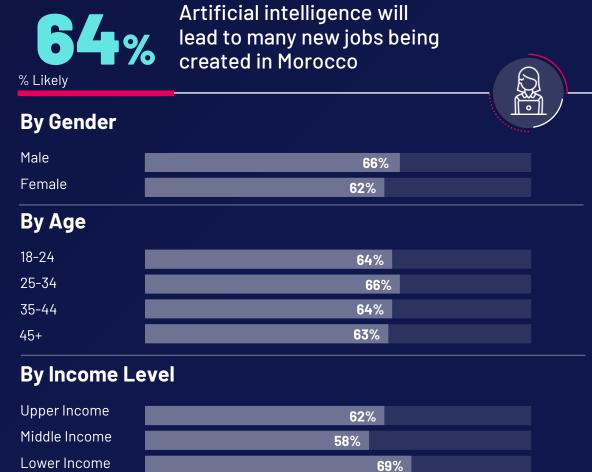






### In terms of AI and employment, the public expects AI to both create employment opportunities and cause job losses







## Regarding major tech firms, there is anticipation for stricter regulatory measures to control their increasing power



Strict rules for large technology companies will be introduced by the Government in Morocco

#### By Gender

Male	54%	
Female	54%	

#### By Age

18-24	<b>47</b> %
25-34	51%
35-44	62%
45+	56%

Upper Income	51%	
Middle Income	56%	
Lower Income	53%	





# PAST & FUTURE RESOLUTIONS



### Looking at past resolutions, many began the year with clear goals to achieve specific objectives.

69%

Had set resolutions for things they wanted to accomplish in 2024

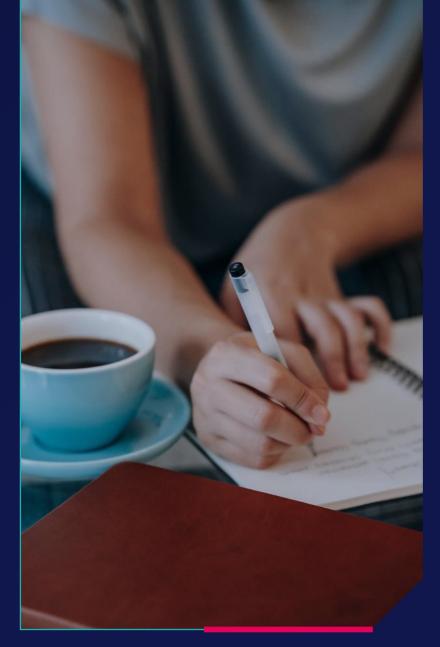
#### By Gender

Male	65%
Female	72%

#### By Age

18-24	<b>78</b> %
25-34	78%
35-44	68%
45+	58%

Upper Income	74%
Middle Income	73%
Lower Income	67%





# Despite setting resolutions, success levels differed, with a small percentage fully achieving their goals and many making significant progress. However, a notable portion experienced minimal to no success in reaching their objectives

Success in achieving 2024 goals set

11%

48%

34%

8%

Completely successful: full achievement of goals

Somewhat successful: significant progress made, but goals weren't fully achieved

Somewhat unsuccessful: minimal progress made

Not at all successful: complete failure to achieve goals









# With the new year ahead, more people plan to set resolutions, reflecting a stronger focus on personal development compared to last year

90%

Will set personal resolutions to accomplish specific goals in 2025

#### By Gender

Male	91%	
Female	89%	

#### By Age

18-24	88%	
25-34	89%	
35-44	93%	
45+	90%	

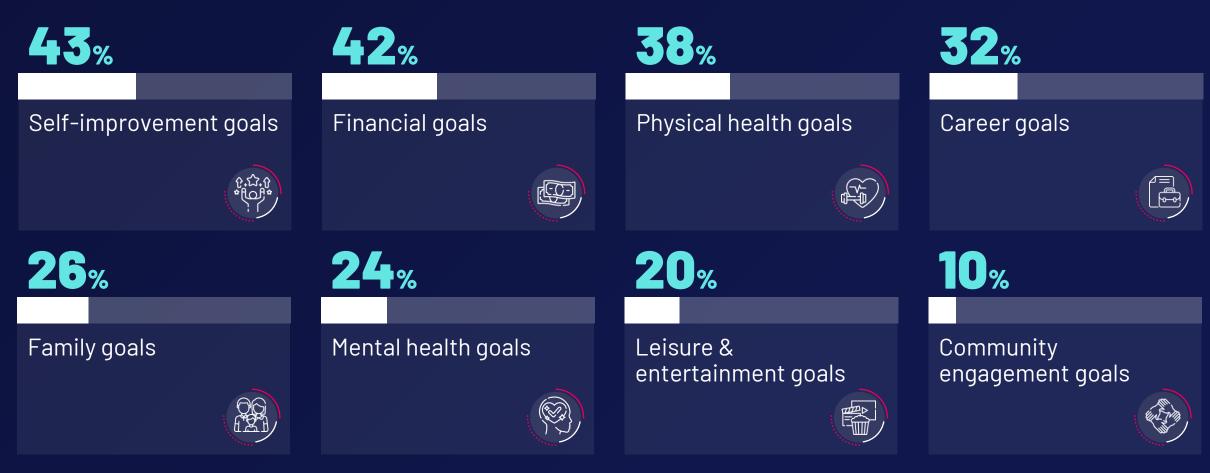
Upper Income	87%	
Middle Income	90%	
Lower Income	90%	





### Resolutions set for the year ahead are diverse, led by self-improvement and financial goals. Physical health and career goals are also notably prioritized

Types of personal goals for 2025



#### Sample and methodology

#### Sample size

500 respondents

#### Sample criteria

General public: representative of the population across gender, age (18+) and region

#### Methodology

The survey was conducted via Ipsos online panel

#### **Geographical coverage**

Conducted in Morocco with a nationwide coverage



# FOR MORE INFORMATION

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