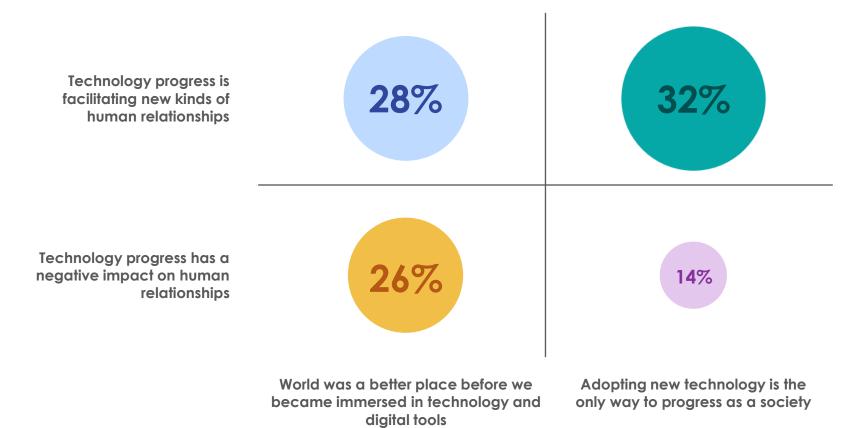
Optimism surrounding technology is tempered by Al-related concerns



The majority agree that technology facilitates relationships, but the sentiment splits equally about it being the only path to progress

#### IMPACT OF TECHNOLOGY ON HUMAN RELATIONSHIPS VS. ON SOCIETY



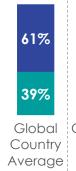
Some nations remain less persuaded about technology's role in fostering positive human relationships

#### **IMPACT OF TECHNOLOGY ON HUMAN RELATIONSHIPS**

BY COUNTRY

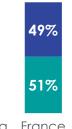
Technology progress is facilitating new kinds of human relationships

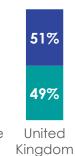
Technology progress has a negative impact on quality of human relationships



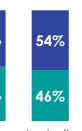


47%

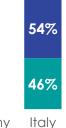


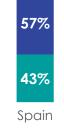


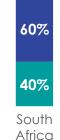


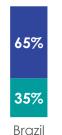




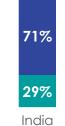


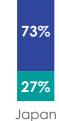










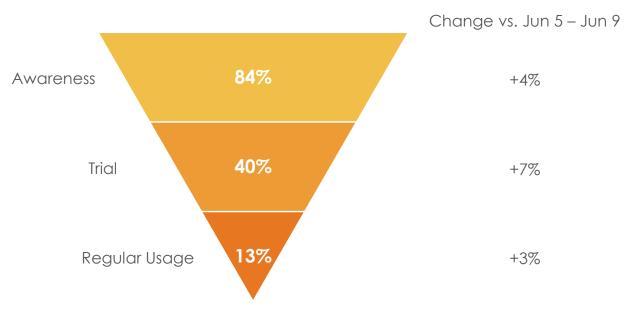






Interaction with AI tools is surging; a universal trend spanning all generations

### AWARENESS OF, AND ENGAGEMENT WITH, GENERATIVE ARTIFICIAL INTELLIGENCE (AI) TOOLS







## Despite the generally positive outlook on technology, there are several concerns regarding Al

#### ATTITUDES TOWARDS ARTIFICIAL INTELLIGENCE (AI)

TOP-2 BOX AGREEMENT (STRONGLY/SOMEWHAT AGREE)



## Some engage AI with confidence, while others express more concern



I feel that the future of AI is full of uncertainty.
But I'm not particularly pessimistic. Whether it can develop well or be used more widely and more accurately to benefit human beings, all depend on the people themselves.

- Qingwen, CH, Gen Z



This might sound silly – and I know it is more extensive than that – but I don't like how many steps we are taking away from human interaction.

- Courtnei, US, Millennial

## Currently, Al productivity is largely driven by information management

# HOW ARTIFICIAL INTELLIGENCE (AI) COULD HELP YOU PERSONALLY



**Ipsos Essentials** monitors how people across the globe navigate the new rules of engagement and the resulting impact on our state of mind, state of wallet, and future intentions. Each month Ipsos surveys consumers in 15 countries, including: Australia, Brazil, Canada, China, France, Germany, India, Italy, Japan, Mexico, South Africa, South Korea, Spain, the UK and the US.

For more insights, country detail, or subscription information, contact essentials@ipsos.com

